

Form **8453-EO****Exempt Organization Declaration and Signature for Electronic Filing**

OMB No. 1545-1879

For calendar year 2017, or tax year beginning 07/01, 2017, and ending 06/30, 20 18**2017**Department of the Treasury  
Internal Revenue Service**For use with Forms 990, 990-EZ, 990-PF, 1120-POL, and 8868**

Name of exempt organization

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Employer identification number

04-2103594

**Part I Type of Return and Return Information (Whole Dollars Only)**

Check the box for the type of return being filed with Form 8453-EO and enter the applicable amount, if any, from the return. If you check the box on line **1a**, **2a**, **3a**, **4a**, or **5a** below and the amount on that line of the return being filed with this form was blank, then leave line **1b**, **2b**, **3b**, **4b**, or **5b**, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. **Do not** complete more than one line in Part I.

<b>1a</b>	Form 990 check here ▶ <input checked="" type="checkbox"/>	<b>b</b>	Total revenue, if any (Form 990, Part VIII, column (A), line 12)	<b>1b</b>	4,443,525,000
<b>2a</b>	Form 990-EZ check here ▶ <input type="checkbox"/>	<b>b</b>	Total revenue, if any (Form 990-EZ, line 9)	<b>2b</b>	
<b>3a</b>	Form 1120-POL check here ▶ <input type="checkbox"/>	<b>b</b>	Total tax (Form 1120-POL, line 22)	<b>3b</b>	
<b>4a</b>	Form 990-PF check here ▶ <input type="checkbox"/>	<b>b</b>	Tax based on investment income (Form 990-PF, Part VI, line 5)	<b>4b</b>	
<b>5a</b>	Form 8868 check here ▶ <input type="checkbox"/>	<b>b</b>	Balance due (Form 8868, line 3c)	<b>5b</b>	

**Part II Declaration of Officer**

6 ☐ I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

☐ If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies).

Under penalties of perjury, I declare that I am an officer of the above named organization and that I have examined a copy of the organization's 2017 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund.

**Sign Here**

Signature of officer

Date

EXECUTIVE VP & TREASURER  
Title**Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)**

I declare that I have reviewed the above organization's return and that the entries on Form 8453-EO are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The organization officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above organization's return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

**ERO's Use Only**

ERO's signature

Date

Check if also paid preparer ☐Check if self-employed ☐

ERO's SSN or PTIN

Firm's name (or yours if self-employed), address, and ZIP code

EIN

Phone no.

Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

**Paid Preparer Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check if self-employed ☐

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.

Form **990****Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**2017****Open to Public Inspection**Department of the Treasury  
Internal Revenue Service

<b>A</b> For the 2017 calendar year, or tax year beginning <u>07/01</u> , 2017, and ending <u>06/30</u> , 20 <u>18</u>																																
<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td colspan="2"><b>C</b> Name of organization <u>MASSACHUSETTS INSTITUTE OF TECHNOLOGY</u></td> <td><b>D</b> Employer identification number <u>04-2103594</u></td> </tr> <tr> <td colspan="2">Doing business as</td> <td rowspan="3"><b>E</b> Telephone number <u>(617) 324-8142</u></td> </tr> <tr> <td>Number and street (or P.O. box if mail is not delivered to street address)</td> <td>Room/suite</td> </tr> <tr> <td colspan="2"><u>77 MASSACHUSETTS AVENUE NE49-3142</u></td> </tr> <tr> <td colspan="2">City or town, state or province, country, and ZIP or foreign postal code <u>CAMBRIDGE, MA 02139-4307</u></td> <td><b>G</b> Gross receipts \$ <u>37,140,422,000</u></td> </tr> <tr> <td colspan="3"> <b>F</b> Name and address of principal officer: <u>L. RAFAEL REIF</u>  <u>77 MASSACHUSETTS AVENUE, CAMBRIDGE, MA 02139</u> </td> </tr> <tr> <td colspan="3"> <b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No          If "No," attach a list. (see instructions)       </td> </tr> <tr> <td colspan="3"> <b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527       </td> </tr> <tr> <td colspan="3"> <b>J</b> Website: ▶ <u>HTTP://WEB.MIT.EDU</u> </td> </tr> <tr> <td colspan="3"> <b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶       </td> </tr> <tr> <td colspan="2"><b>L</b> Year of formation: <u>1861</u></td> <td><b>M</b> State of legal domicile: <u>MA</u></td> </tr> </table>	<b>C</b> Name of organization <u>MASSACHUSETTS INSTITUTE OF TECHNOLOGY</u>		<b>D</b> Employer identification number <u>04-2103594</u>	Doing business as		<b>E</b> Telephone number <u>(617) 324-8142</u>	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	<u>77 MASSACHUSETTS AVENUE NE49-3142</u>		City or town, state or province, country, and ZIP or foreign postal code <u>CAMBRIDGE, MA 02139-4307</u>		<b>G</b> Gross receipts \$ <u>37,140,422,000</u>	<b>F</b> Name and address of principal officer: <u>L. RAFAEL REIF</u> <u>77 MASSACHUSETTS AVENUE, CAMBRIDGE, MA 02139</u>			<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)			<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			<b>J</b> Website: ▶ <u>HTTP://WEB.MIT.EDU</u>			<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶			<b>L</b> Year of formation: <u>1861</u>		<b>M</b> State of legal domicile: <u>MA</u>
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**Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b>	Briefly describe the organization's mission or most significant activities: <u>THE MISSION OF MIT IS TO ADVANCE KNOWLEDGE AND EDUCATE STUDENTS IN SCIENCE, TECHNOLOGY, AND OTHER AREAS OF SCHOLARSHIP THAT WILL BEST SERVE THE NATION AND THE WORLD IN THE 21ST CENTURY.</u>
	<b>2</b>	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.
	<b>3</b>	Number of voting members of the governing body (Part VI, line 1a) . . . . . <u>3</u> <u>11</u>
	<b>4</b>	Number of independent voting members of the governing body (Part VI, line 1b) . . . . . <u>4</u> <u>8</u>
	<b>5</b>	Total number of individuals employed in calendar year 2017 (Part V, line 2a) . . . . . <u>5</u> <u>25,269</u>
	<b>6</b>	Total number of volunteers (estimate if necessary) . . . . . <u>6</u> <u>17,943</u>
	<b>7a</b>	Total unrelated business revenue from Part VIII, column (C), line 12 . . . . . <u>7a</u> <u>22,930,000</u>
<b>b</b>	Net unrelated business taxable income from Form 990-T, line 34 . . . . . <u>7b</u> <u>(21,314,387)</u>	
<b>Revenue</b>	<b>8</b>	Contributions and grants (Part VIII, line 1h) . . . . . <u>1,028,323,000</u> <u>875,797,000</u>
	<b>9</b>	Program service revenue (Part VIII, line 2g) . . . . . <u>2,170,094,000</u> <u>2,289,060,000</u>
	<b>10</b>	Investment income (Part VIII, column (A), lines 3, 4, and 7d) . . . . . <u>801,732,000</u> <u>1,139,850,000</u>
	<b>11</b>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . . . . . <u>137,773,000</u> <u>138,818,000</u>
	<b>12</b>	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) . . . . . <u>4,137,922,000</u> <u>4,443,525,000</u>
	<b>Expenses</b>	<b>13</b>
<b>14</b>		Benefits paid to or for members (Part IX, column (A), line 4) . . . . .
<b>15</b>		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) . . . . . <u>1,609,272,000</u> <u>1,746,719,000</u>
<b>16a</b>		Professional fundraising fees (Part IX, column (A), line 11e) . . . . . <u>144,000</u> <u>1,222,000</u>
<b>b</b>		Total fundraising expenses (Part IX, column (D), line 25) ▶ <u>57,705,000</u>
<b>17</b>		Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) . . . . . <u>1,564,020,000</u> <u>1,502,591,000</u>
<b>18</b>	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) . . . . . <u>3,751,619,000</u> <u>3,855,696,000</u>	
<b>19</b>	Revenue less expenses. Subtract line 18 from line 12 . . . . . <u>386,303,000</u> <u>587,829,000</u>	
<b>Net Assets or Fund Balances</b>	<b>20</b>	Total assets (Part X, line 16) . . . . . <u>23,727,446,000</u> <u>25,861,939,000</u>
	<b>21</b>	Total liabilities (Part X, line 26) . . . . . <u>4,721,213,000</u> <u>4,487,315,000</u>
	<b>22</b>	Net assets or fund balances. Subtract line 21 from line 20 . . . . . <u>19,006,233,000</u> <u>21,374,624,000</u>

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer	Date <u>5/8/2019</u>			
	Type or print name and title <u>ISRAEL RUIZ, EXECUTIVE VP &amp; TREASURER</u>				
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

May the IRS discuss this return with the preparer shown above? (see instructions) . . . . . ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form **990** (2017)



**Part III** Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐ Yes ☒ No

- 1** Briefly describe the organization's mission:  
THE MISSION OF MIT IS TO ADVANCE KNOWLEDGE AND EDUCATE STUDENTS IN SCIENCE, TECHNOLOGY, AND OTHER  
AREAS OF SCHOLARSHIP THAT WILL BEST SERVE THE NATION AND THE WORLD IN THE 21ST CENTURY.
- 
- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No  
 If "Yes," describe these new services on Schedule O.
- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No  
 If "Yes," describe these changes on Schedule O.
- 4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
- 4a** (Code: ) (Expenses \$ 1,463,018,000 including grants of \$ 97,910,000 ) (Revenue \$ 1,502,683,000 )  
SPONSORED RESEARCH: MIT'S CAMBRIDGE, MA CAMPUS PROVIDES A FERTILE SETTING FOR RESEARCH THAT HAS  
SPAWNED A HOST OF SCIENTIFIC BREAKTHROUGHS AND TECHNOLOGICAL ADVANCES. PRIMARILY SPONSORED BY  
FEDERAL GRANTS AND CONTRACTS, RESEARCH AT MIT AIMS TO DEVELOP INNOVATIVE SOLUTIONS TO THE WORLD'S  
MOST DAUNTING CHALLENGES. FROM ADDRESSING THE ENERGY NEEDS OF TOMORROW TO IMPROVING CANCER THERAPIES  
AND MORE, MIT'S RESEARCH EFFORTS ARE ENHANCED THROUGH CREATIVE COLLABORATIONS IN INTERDISCIPLINARY  
LABS AND WITH LEADING RESEARCH INSTITUTES AND CONSORTIA AROUND THE WORLD.
- 
- 4b** (Code: ) (Expenses \$ 1,029,050,000 including grants of \$ 153,252,000 ) (Revenue \$ 777,686,000 )  
INSTRUCTION AND UNSPONSORED RESEARCH: MIT IS COMMITTED TO PROVIDING A WORLD-CLASS EDUCATION TO OUR  
APPROXIMATELY 4,500 UNDERGRADUATES AND APPROXIMATELY 6,900 GRADUATE STUDENTS. THE FOCUS OF  
INSTRUCTION IS NOT ONLY SCIENTIFIC AND TECHNICAL, BUT INCLUDES A STRONG HUMANITIES COMPONENT AND  
EMPHASIZES CREATIVE PROBLEM SOLVING. MIT'S FIVE SCHOOLS (SCIENCE; ENGINEERING; HUMANITIES, ARTS &  
SOCIAL SCIENCES; ARCHITECTURE & PLANNING; AND MANAGEMENT) CREATE THE FOUNDATION OF A RIGOROUS MIT  
EDUCATION, WHICH IS HEIGHTENED BY SERVICE TO COMMUNITIES AROUND THE WORLD.
- 
- 4c** (Code: ) (Expenses \$ 347,039,000 including grants of \$ 347,039,000 ) (Revenue \$ )  
SCHOLARSHIPS AND FELLOWSHIPS: MIT'S UNDERGRADUATE FINANCIAL AID PROGRAM ENSURES THAT AN MIT  
EDUCATION IS ACCESSIBLE TO ALL QUALIFIED CANDIDATES REGARDLESS OF THEIR FINANCIAL RESOURCES. MIT  
REMAINS DEDICATED TO PROVIDING FINANCIAL AID TO MEET THE FULL COST OF AN MIT EDUCATION, BASED ON THE  
NEEDS OF THE FAMILY. IN 2017-2018, APPROXIMATELY 57% OF ALL UNDERGRADUATES RECEIVED SOME TYPE OF  
NEED-BASED FINANCIAL AID FROM MIT. FINANCIAL AID FOR GRADUATE STUDENTS INCLUDES FELLOWSHIPS,  
TRAINEESHIPS, TEACHING AND RESEARCH ASSISTANTSHIPS, AND LOANS.
- 
- 4d** Other program services (Describe in Schedule O.)  
 (Expenses \$ 242,665,000 including grants of \$ 6,962,000 ) (Revenue \$ 282,667,000 )
- 4e** Total program service expenses **▶** 3,081,772,000

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A . . . . .</i>	<b>1</b> ✓	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? . . . . .	<b>2</b> ✓	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I . . . . .</i>	<b>3</b>	✓
<b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II . . . . .</i>	<b>4</b> ✓	
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III . . . . .</i>	<b>5</b>	✓
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I . . . . .</i>	<b>6</b> ✓	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II . . . . .</i>	<b>7</b>	✓
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III . . . . .</i>	<b>8</b> ✓	
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV . . . . .</i>	<b>9</b>	✓
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V . . . . .</i>	<b>10</b> ✓	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI . . . . .</i>	<b>11a</b> ✓	
<b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII . . . . .</i>	<b>11b</b> ✓	
<b>c</b> Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII . . . . .</i>	<b>11c</b>	✓
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX . . . . .</i>	<b>11d</b>	✓
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X . . . . .</i>	<b>11e</b> ✓	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X . . . . .</i>	<b>11f</b> ✓	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII . . . . .</i>	<b>12a</b>	✓
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional . . . . .</i>	<b>12b</b> ✓	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E . . . . .</i>	<b>13</b> ✓	
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? . . . . .	<b>14a</b> ✓	
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV. . . . .</i>	<b>14b</b> ✓	
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV . . . . .</i>	<b>15</b> ✓	
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV. . . . .</i>	<b>16</b> ✓	
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I (see instructions) . . . . .</i>	<b>17</b> ✓	
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II . . . . .</i>	<b>18</b>	✓
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III . . . . .</i>	<b>19</b>	✓

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H . . . . .</i>	<b>20a</b>	✓
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .	<b>20b</b>	
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II . . . . .</i>	<b>21</b>	✓
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III . . . . .</i>	<b>22</b>	✓
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J . . . . .</i>	<b>23</b>	✓
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a . . . . .</i>	<b>24a</b>	✓
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .	<b>24b</b>	✓
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .	<b>24c</b>	✓
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .	<b>24d</b>	✓
<b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I . . . . .</i>	<b>25a</b>	✓
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I . . . . .</i>	<b>25b</b>	✓
<b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II . . . . .</i>	<b>26</b>	✓
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III . . . . .</i>	<b>27</b>	✓
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV . . . . .</i>	<b>28a</b>	✓
<b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV . . . . .</i>	<b>28b</b>	✓
<b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV . . . . .</i>	<b>28c</b>	✓
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M . . . . .</i>	<b>29</b>	✓
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M . . . . .</i>	<b>30</b>	✓
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I . . . . .</i>	<b>31</b>	✓
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II . . . . .</i>	<b>32</b>	✓
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I . . . . .</i>	<b>33</b>	✓
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 . . . . .</i>	<b>34</b>	✓
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .	<b>35a</b>	✓
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2 . . . . .</i>	<b>35b</b>	✓
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 . . . . .</i>	<b>36</b>	✓
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI . . . . .</i>	<b>37</b>	✓
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.	<b>38</b>	✓

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response or note to any line in this Part V ☐

		Yes	No
<b>1a</b> Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable . . . . .	<b>1a</b> 26,224		
<b>b</b> Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . .	<b>1b</b> 0		
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	<b>1c</b> ✓		
<b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	<b>2a</b> 25,269		
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . . . . .	<b>2b</b> ✓		
<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) . . . . .			
<b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>3a</b> ✓		
<b>b</b> If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O . . . . .	<b>3b</b> ✓		
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .	<b>4a</b> ✓		
<b>b</b> If "Yes," enter the name of the foreign country: ► AS, BR, CJ, CI, DA, GR, HK, IN, MP, SN, UK, VQ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .	<b>5a</b>		✓
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? . . . . .	<b>5b</b>		✓
<b>c</b> If "Yes" to line 5a or 5b, did the organization file Form 8886-T? . . . . .	<b>5c</b>		
<b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . . . .	<b>6a</b>		✓
<b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .	<b>6b</b>		
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>			
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? . . . . .	<b>7a</b> ✓		
<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .	<b>7b</b> ✓		
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .	<b>7c</b> ✓		
<b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year . . . . .	<b>7d</b> 1		
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<b>7e</b>		✓
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<b>7f</b>		✓
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? . . . . .	<b>7g</b>		
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? . . . . .	<b>7h</b> ✓		
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? . . . . .	<b>8</b>		✓
<b>9 Sponsoring organizations maintaining donor advised funds.</b>			
<b>a</b> Did the sponsoring organization make any taxable distributions under section 4966? . . . . .	<b>9a</b>		✓
<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? . . . . .	<b>9b</b>		✓
<b>10 Section 501(c)(7) organizations.</b> Enter:			
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12 . . . . .	<b>10a</b>		
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . . . . .	<b>10b</b>		
<b>11 Section 501(c)(12) organizations.</b> Enter:			
<b>a</b> Gross income from members or shareholders . . . . .	<b>11a</b>		
<b>b</b> Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) . . . . .	<b>11b</b>		
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041? . . . . .	<b>12a</b>		
<b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year . . . . .	<b>12b</b>		
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>			
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state? . . . . .	<b>13a</b>		
<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.			
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans . . . . .	<b>13b</b>		
<b>c</b> Enter the amount of reserves on hand . . . . .	<b>13c</b>		
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year? . . . . .	<b>14a</b>		✓
<b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . .	<b>14b</b>		

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI ☒

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b> Enter the number of voting members of the governing body at the end of the tax year . . .	<b>1a</b> 11		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
<b>b</b> Enter the number of voting members included in line 1a, above, who are independent . . .	<b>1b</b> 8		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . .	<b>2</b>	✓	
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? . . .	<b>3</b>		✓
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	<b>4</b>		✓
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets? . . .	<b>5</b>		✓
<b>6</b> Did the organization have members or stockholders? . . .	<b>6</b>		✓
<b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . . .	<b>7a</b>	✓	
<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? . . .	<b>7b</b>		✓
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
<b>a</b> The governing body? . . .	<b>8a</b>	✓	
<b>b</b> Each committee with authority to act on behalf of the governing body? . . .	<b>8b</b>	✓	
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . .	<b>9</b>		✓

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
<b>10a</b> Did the organization have local chapters, branches, or affiliates? . . .	<b>10a</b>	✓
<b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	<b>10b</b>	✓
<b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	<b>11a</b>	✓
<b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13 . . .	<b>12a</b>	✓
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	<b>12b</b>	✓
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done . . .	<b>12c</b>	✓
<b>13</b> Did the organization have a written whistleblower policy? . . .	<b>13</b>	✓
<b>14</b> Did the organization have a written document retention and destruction policy? . . .	<b>14</b>	✓
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official . . .	<b>15a</b>	✓
<b>b</b> Other officers or key employees of the organization . . .	<b>15b</b>	✓
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . .	<b>16a</b>	✓
<b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? . . .	<b>16b</b>	✓

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed ► [CA, MA, OK](#)

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

**19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records: ►  
[DANIELLE KHOURY, 77 MASSACHUSETTS AVENUE NE49-3142, CAMBRIDGE, MA 02139, \(617\) 253-4835, FAX: \(617\) 258-8614](#)

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) ROBERT MILLARD CHAIRMAN OF THE CORPORATION	60.0 0.0	✓		✓				341,971	0	47,384
(2) L. RAFAEL REIF PRESIDENT	60.0 1.0	✓		✓				1,053,166	0	134,288
(3) ISRAEL RUIZ EXECUTIVE VP AND TREASURER	60.0 3.0	✓		✓				744,243	0	55,668
(4) DENIS A. BOVIN EXECUTIVE COMMITTEE MEMBER	5.0 0.0	✓						3,000	0	0
(5) URSULA M. BURNS EXECUTIVE COMMITTEE MEMBER	5.0 0.0	✓						0	0	0
(6) DIANA C. WALSH EXECUTIVE COMMITTEE MEMBER	5.0 0.0	✓						0	0	0
(7) LAWRENCE K. FISH EXECUTIVE COMMITTEE MEMBER	5.0 0.0	✓						0	0	0
(8) ALAN G. SPOON EXECUTIVE COMMITTEE MEMBER	5.0 1.0	✓						0	0	0
(9) JOHN A. THAIN EXECUTIVE COMMITTEE MEMBER	5.0 0.0	✓						0	0	0
(10) SUSAN E. WHITEHEAD EXECUTIVE COMMITTEE MEMBER	5.0 0.0	✓						0	0	0
(11) BARRIE R. ZESIGER EXECUTIVE COMMITTEE MEMBER	5.0 0.0	✓						0	0	0
(12) R. GREGORY MORGAN SENIOR VP AND SECRETARY OF THE CORPORATION	60.0 1.0			✓				650,820	0	71,593
(13) SETH ALEXANDER PRESIDENT OF MITIMCO	60.0 3.0				✓			1,873,205	0	312,451
(14) CYNTHIA BARNHART CHANCELLOR	60.0 1.0				✓			472,437	0	51,135



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) MARK DIVINCENZO VP AND GENERAL COUNSEL	60.0 1.0				✓			472,203	0	63,535
(16) ERIC EVANS DIRECTOR OF LINCOLN LABORATORY	60.0 0.0				✓			539,321	0	67,270
(17) KIRK KOLENBRANDER VICE PRESIDENT	60.0 0.0				✓			362,166	0	71,859
(18) JULIE LUCAS VP FOR RESOURCE DEVELOPMENT	60.0 0.0				✓			529,746	0	38,732
(19) SANJAY SARMA VP FOR OPEN LEARNING	60.0 0.0				✓			505,916	0	58,967
(20) MARTIN SCHMIDT PROVOST	60.0 3.0				✓			681,998	0	96,171
(21) MARIA ZUBER VP FOR RESEARCH	60.0 4.0				✓			458,078	0	61,335
(22) MATTHEW FISHER GLOBAL INVESTMENT PROFESSIONAL - MITIMCO	60.0 0.0					✓		919,856	0	169,052
(23) ROBERT GIBBONS PROFESSOR - SLOAN	60.0 0.0					✓		1,096,331	0	70,814
(24) STEVEN MARSH MANAGING DIRECTOR - MITIMCO	60.0 1.0					✓		1,572,847	0	297,964
(25) (SEE STATEMENT)										
<b>1b Sub-total</b>								12,277,304	0	1,668,218
<b>c Total from continuation sheets to Part VII, Section A</b>								3,770,408	0	385,868
<b>d Total (add lines 1b and 1c)</b>								16,047,712	0	2,054,086

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **4,384**

- 3** Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual* **3** ☒ **Yes** ☐ **No**
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If "Yes," complete Schedule J for such individual* **4** ☒ **Yes** ☐ **No**
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person* **5** ☐ **Yes** ☒ **No**

**Section B. Independent Contractors**

- 1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
TURNER CONSTRUCTION COMPANY, 2 SEAPORT LANE, BOSTON, MA 02210	CONSTRUCTION	240,592,530
SUFFOLK CONSTRUCTION COMPANY INC., 65 ALLERTON STREET, BOSTON, MA 02119	CONSTRUCTION	28,310,618
JOHN MORIARTY & ASSOCIATES, 3 CHURCH STREET, SUITE 2, WINCHESTER, MA 01890	CONSTRUCTION	28,211,026
BARR & BARR INC., 24 SUPERIOR DRIVE, SUITE 301, NATICK, MA 01760	CONSTRUCTION	27,759,433
BOND BROTHERS INC., 10 CABOT ROAD, SUITE 300, MEDFORD, MA 02155	CONSTRUCTION	20,142,847

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **673**

**Part VIII Statement of Revenue**Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1a</b>	Federated campaigns . . . . .	<b>1a</b>				
	<b>b</b>	Membership dues . . . . .	<b>1b</b>				
	<b>c</b>	Fundraising events . . . . .	<b>1c</b>				
	<b>d</b>	Related organizations . . . . .	<b>1d</b>	6,162,000			
	<b>e</b>	Government grants (contributions)	<b>1e</b>	357,311,000			
	<b>f</b>	All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b>	512,324,000			
	<b>g</b>	Noncash contributions included in lines 1a-1f: \$		68,925,000			
	<b>h</b>	<b>Total.</b> Add lines 1a-1f . . . . .		875,797,000			
<b>Program Service Revenue</b>				<b>Business Code</b>			
	<b>2a</b>	SPONSORED RESEARCH CONTRACTS		900099	1,228,707,000	1,228,707,000	
	<b>b</b>	FEES AND SERVICES		900099	162,937,000	161,153,000	1,784,000
	<b>c</b>	OTHER PROGRAMS		900099	76,926,000	76,926,000	
	<b>d</b>	TUITION		900099	700,760,000	700,760,000	
	<b>e</b>	AUXILIARY ENTERPRISES		900099	119,730,000	119,722,000	8,000
	<b>f</b>	All other program service revenue .			0	0	0
	<b>g</b>	<b>Total.</b> Add lines 2a-2f . . . . .			2,289,060,000		
<b>Other Revenue</b>	<b>3</b>	Investment income (including dividends, interest, and other similar amounts) . . . . .			91,181,000	21,138,000	70,043,000
	<b>4</b>	Income from investment of tax-exempt bond proceeds					
	<b>5</b>	Royalties . . . . .			48,249,000		48,249,000
		(i) Real	(ii) Personal				
	<b>6a</b>	Gross rents . . . . .	163,318,000				
	<b>b</b>	Less: rental expenses . . . . .	72,749,000				
	<b>c</b>	Rental income or (loss) . . . . .	90,569,000	0			
	<b>d</b>	Net rental income or (loss) . . . . .		90,569,000			90,569,000
	<b>7a</b>	Gross amount from sales of assets other than inventory	(i) Securities 735,039,000	(ii) Other 32,937,778,000			
	<b>b</b>	Less: cost or other basis and sales expenses . . . . .	586,714,000	32,037,434,000			
	<b>c</b>	Gain or (loss) . . . . .	148,325,000	900,344,000			
	<b>d</b>	Net gain or (loss) . . . . .		1,048,669,000			1,048,669,000
	<b>8a</b>	Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 . . . . .		<b>a</b>			
	<b>b</b>	Less: direct expenses . . . . .	<b>b</b>				
	<b>c</b>	Net income or (loss) from fundraising events . . . . .					
	<b>9a</b>	Gross income from gaming activities. See Part IV, line 19 . . . . .		<b>a</b>			
	<b>b</b>	Less: direct expenses . . . . .	<b>b</b>				
	<b>c</b>	Net income or (loss) from gaming activities . . . . .					
	<b>10a</b>	Gross sales of inventory, less returns and allowances . . . . .		<b>a</b>			
	<b>b</b>	Less: cost of goods sold . . . . .	<b>b</b>				
<b>c</b>	Net income or (loss) from sales of inventory . . . . .						
Miscellaneous Revenue			<b>Business Code</b>				
<b>11a</b>							
<b>b</b>							
<b>c</b>							
<b>d</b>	All other revenue . . . . .			0	0	0	
<b>e</b>	<b>Total.</b> Add lines 11a-11d . . . . .			0			
<b>12</b>	<b>Total revenue.</b> See instructions. . . . .			4,443,525,000	2,287,268,000	22,930,000	1,257,530,000

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐**Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.**

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .	3,098,000	3,098,000		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .	598,201,000	598,201,000		
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 . . . . .	3,865,000	3,865,000		
<b>4</b> Benefits paid to or for members . . . . .				
<b>5</b> Compensation of current officers, directors, trustees, and key employees . . . . .	9,984,000	1,739,000	7,652,000	593,000
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	2,363,000	1,033,000	1,330,000	
<b>7</b> Other salaries and wages . . . . .	1,402,733,000	1,040,243,000	330,009,000	32,481,000
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . . . . .	79,255,000	59,131,000	18,375,000	1,749,000
<b>9</b> Other employee benefits . . . . .	160,861,000	118,980,000	38,240,000	3,641,000
<b>10</b> Payroll taxes . . . . .	91,523,000	68,279,000	21,223,000	2,021,000
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management . . . . .	61,181,000	47,712,000	13,469,000	
<b>b</b> Legal . . . . .	23,685,000		23,685,000	
<b>c</b> Accounting . . . . .	1,462,000		1,462,000	
<b>d</b> Lobbying . . . . .				
<b>e</b> Professional fundraising services. See Part IV, line 17 . . . . .	1,222,000			1,222,000
<b>f</b> Investment management fees . . . . .	10,689,000		10,689,000	
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) . . . . .	55,435,000	42,094,000	13,341,000	0
<b>12</b> Advertising and promotion . . . . .	13,010,000	9,785,000	3,225,000	
<b>13</b> Office expenses . . . . .	29,996,000	18,414,000	6,545,000	5,037,000
<b>14</b> Information technology . . . . .	55,163,000	41,555,000	13,213,000	395,000
<b>15</b> Royalties . . . . .	23,010,000	23,010,000		
<b>16</b> Occupancy . . . . .	221,620,000	187,235,000	33,594,000	791,000
<b>17</b> Travel . . . . .	87,426,000	62,858,000	20,840,000	3,728,000
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .				
<b>19</b> Conferences, conventions, and meetings . . . . .	45,645,000	33,250,000	10,627,000	1,768,000
<b>20</b> Interest . . . . .	120,748,000	102,985,000	17,472,000	291,000
<b>21</b> Payments to affiliates . . . . .				
<b>22</b> Depreciation, depletion, and amortization . . . . .	178,878,000	153,061,000	25,063,000	754,000
<b>23</b> Insurance . . . . .	61,102,000	46,642,000	14,460,000	
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> LAB SUPPLIES	51,518,000	38,772,000	12,746,000	
<b>b</b> SUBRECIPIENT AGREEMENTS	144,472,000	144,472,000		
<b>c</b> MEDICAL SUPPLIES AND SERVICES	159,589,000	121,754,000	37,835,000	
<b>d</b> EQUIPMENT RENTAL AND MAINTENANCE	93,109,000	70,712,000	22,333,000	64,000
<b>e</b> All other expenses	64,853,000	42,892,000	18,791,000	3,170,000
<b>25</b> <b>Total functional expenses.</b> Add lines 1 through 24e	3,855,696,000	3,081,772,000	716,219,000	57,705,000
<b>26</b> <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) . . . . .				

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	388,131,000	<b>1</b>	307,694,000
	<b>2</b> Savings and temporary cash investments . . . . .	1,289,410,000	<b>2</b>	1,463,805,000
	<b>3</b> Pledges and grants receivable, net . . . . .	524,543,000	<b>3</b>	469,332,000
	<b>4</b> Accounts receivable, net . . . . .	224,349,000	<b>4</b>	330,465,000
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .	1,907,000	<b>5</b>	2,213,000
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L . . . . .	0	<b>6</b>	0
	<b>7</b> Notes and loans receivable, net . . . . .	37,021,000	<b>7</b>	133,164,000
	<b>8</b> Inventories for sale or use . . . . .	5,977,000	<b>8</b>	6,023,000
	<b>9</b> Prepaid expenses and deferred charges . . . . .	151,557,000	<b>9</b>	165,623,000
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	<b>10a</b> 5,407,034,000		
	<b>b</b> Less: accumulated depreciation . . . . .	<b>10b</b> 1,723,498,000	<b>10c</b>	3,683,536,000
	<b>11</b> Investments—publicly traded securities . . . . .	1,556,920,000	<b>11</b>	1,453,437,000
	<b>12</b> Investments—other securities. See Part IV, line 11 . . . . .	16,098,405,000	<b>12</b>	17,721,917,000
	<b>13</b> Investments—program-related. See Part IV, line 11 . . . . .	0	<b>13</b>	0
	<b>14</b> Intangible assets . . . . .	0	<b>14</b>	0
	<b>15</b> Other assets. See Part IV, line 11 . . . . .	52,986,000	<b>15</b>	124,730,000
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	23,727,446,000	<b>16</b>	25,861,939,000	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	603,670,000	<b>17</b>	477,237,000
	<b>18</b> Grants payable . . . . .	0	<b>18</b>	0
	<b>19</b> Deferred revenue . . . . .	54,631,000	<b>19</b>	494,716,000
	<b>20</b> Tax-exempt bond liabilities . . . . .	750,012,000	<b>20</b>	721,301,000
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .	0	<b>21</b>	0
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .	0	<b>22</b>	0
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .	2,537,533,000	<b>23</b>	2,538,088,000
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .	0	<b>24</b>	0
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D . . . . .	775,367,000	<b>25</b>	255,973,000
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 . . . . .	4,721,213,000	<b>26</b>	4,487,315,000
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets . . . . .	7,639,572,000	<b>27</b>	8,734,562,000
	<b>28</b> Temporarily restricted net assets . . . . .	7,951,692,000	<b>28</b>	9,078,851,000
	<b>29</b> Permanently restricted net assets . . . . .	3,414,969,000	<b>29</b>	3,561,211,000
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds . . . . .	0	<b>30</b>	0
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .	0	<b>31</b>	0
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds . . . . .	0	<b>32</b>	0
	<b>33</b> Total net assets or fund balances . . . . .	19,006,233,000	<b>33</b>	21,374,624,000
	<b>34</b> Total liabilities and net assets/fund balances . . . . .	23,727,446,000	<b>34</b>	25,861,939,000



**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☒

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	4,443,525,000
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	3,855,696,000
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	587,829,000
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	19,006,233,000
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	1,405,589,000
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	374,973,000
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	21,374,624,000

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? . . . If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		✓
<b>b</b> Were the organization's financial statements audited by an independent accountant? . . . If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	✓	
<b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	✓	
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . .	✓	
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	✓	

Form **990** (2017)

**Part VII****Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (Check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(25) IVAN WERNING ----- PROFESSOR - ECONOMICS	60.0 ----- 0.0					✓		934,044	0	25,372
(26) THOMAS WIEAND ----- GLOBAL INVESTMENT PROFESSIONAL - MITIMCO	60.0 ----- 0.0					✓		1,013,414	0	182,540
(27) CLAUDE CANIZARES (FORMER VICE PRESIDENT) ----- PROFESSOR	40.0 ----- 0.0						✓	350,492	0	35,472
(28) W. ERIC GRIMSON (FORMER CHANCELLOR) ----- CHANCELLOR FOR ACADEMIC ADVANCEMENT	40.0 ----- 0.0						✓	398,663	0	34,846
(29) CHRIS KAISER (FORMER PROVOST) ----- PROFESSOR	40.0 ----- 1.0						✓	348,432	0	65,626
(30) SUSAN HOCKFIELD ----- PRESIDENT EMERITA AND PROFESSOR	40.0 ----- 0.0						✓	725,363	0	42,012

**SCHEDULE A**  
**(Form 990 or 990-EZ)**Department of the Treasury  
Internal Revenue Service**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2017****Open to Public  
Inspection**

Name of the organization

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Employer identification number

04-2103594

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☒ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10 ☐ An organization that normally receives: (1) more than 33 $\frac{1}{3}$ % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 $\frac{1}{3}$ % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations . . . . .
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
<b>Total</b>					0	0

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .	956,016,000	985,424,000	963,130,000	1,028,323,000	875,797,000	4,808,690,000
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						0
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						0
<b>4 Total.</b> Add lines 1 through 3 . . . . .	956,016,000	985,424,000	963,130,000	1,028,323,000	875,797,000	4,808,690,000
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						0
<b>6 Public support.</b> Subtract line 5 from line 4 . . . . .						4,808,690,000

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>7</b> Amounts from line 4 . . . . .	956,016,000	985,424,000	963,130,000	1,028,323,000	875,797,000	4,808,690,000
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .	257,919,000	191,688,000	290,513,000	254,357,000	302,748,000	1,297,225,000
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .	0	33,297,000	0	0	0	33,297,000
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .	0	0	0	0	0	0
<b>11 Total support.</b> Add lines 7 through 10 . . . . .						6,139,212,000
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					12	10,453,565,000
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . .						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	78.33 %
<b>15</b> Public support percentage from 2016 Schedule A, Part II, line 14 . . . . .	<b>15</b>	79.05 %
<b>16a 33 1/3% support test—2017.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .	<input checked="" type="checkbox"/>	
<b>b 33 1/3% support test—2016.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>17a 10%-facts-and-circumstances test—2017.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>b 10%-facts-and-circumstances test—2016.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .	<input type="checkbox"/>	
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .	<input type="checkbox"/>	



**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.  
If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . .						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . .						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . .						
<b>6 Total.</b> Add lines 1 through 5 . . . .						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . .						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b . . . .						
<b>8 Public support.</b> (Subtract line 7c from line 6.) . . . .						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
<b>9</b> Amounts from line 6 . . . .						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . .						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . .						
<b>c</b> Add lines 10a and 10b . . . .						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . .						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . .						
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f)) . . . .	<b>15</b>	%
<b>16</b> Public support percentage from 2016 Schedule A, Part III, line 15 . . . .	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2017</b> (line 10c, column (f) divided by line 13, column (f)) . . . .	<b>17</b>	%
<b>18</b> Investment income percentage from <b>2016</b> Schedule A, Part III, line 17 . . . .	<b>18</b>	%
<b>19a 33 1/3% support tests—2017.</b> If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . <input type="checkbox"/>		
<b>b 33 1/3% support tests—2016.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . <input type="checkbox"/>		
<b>20 Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . <input type="checkbox"/>		

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b>, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b> A family member of a person described in (a) above?		
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI</b> .		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).		
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions).		
<b>2</b> Activities Test. <b>Answer (a) and (b) below.</b>		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.		
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		
<b>3</b> Parent of Supported Organizations. <b>Answer (a) and (b) below.</b>		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in <b>Part VI</b> .		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1** ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A - Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b> Net short-term capital gain	<b>1</b>		
<b>2</b> Recoveries of prior-year distributions	<b>2</b>		
<b>3</b> Other gross income (see instructions)	<b>3</b>		
<b>4</b> Add lines 1 through 3.	<b>4</b>		
<b>5</b> Depreciation and depletion	<b>5</b>		
<b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	<b>6</b>		
<b>7</b> Other expenses (see instructions)	<b>7</b>		
<b>8 Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4).	<b>8</b>		
<b>Section B - Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b> Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
<b>a</b> Average monthly value of securities	<b>1a</b>		
<b>b</b> Average monthly cash balances	<b>1b</b>		
<b>c</b> Fair market value of other non-exempt-use assets	<b>1c</b>		
<b>d Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>		
<b>e Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):			
<b>2</b> Acquisition indebtedness applicable to non-exempt-use assets	<b>2</b>		
<b>3</b> Subtract line 2 from line 1d.	<b>3</b>		
<b>4</b> Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	<b>4</b>		
<b>5</b> Net value of non-exempt-use assets (subtract line 4 from line 3)	<b>5</b>		
<b>6</b> Multiply line 5 by .035.	<b>6</b>		
<b>7</b> Recoveries of prior-year distributions	<b>7</b>		
<b>8 Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>		
<b>Section C - Distributable Amount</b>			Current Year
<b>1</b> Adjusted net income for prior year (from Section A, line 8, Column A)	<b>1</b>		
<b>2</b> Enter 85% of line 1.	<b>2</b>		
<b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)	<b>3</b>		
<b>4</b> Enter greater of line 2 or line 3.	<b>4</b>		
<b>5</b> Income tax imposed in prior year	<b>5</b>		
<b>6 Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	<b>6</b>		
<b>7</b> <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).			



**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year	
<b>1</b>	Amounts paid to supported organizations to accomplish exempt purposes		
<b>2</b>	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity		
<b>3</b>	Administrative expenses paid to accomplish exempt purposes of supported organizations		
<b>4</b>	Amounts paid to acquire exempt-use assets		
<b>5</b>	Qualified set-aside amounts (prior IRS approval required)		
<b>6</b>	Other distributions (describe in <b>Part VI</b> ). See instructions.		
<b>7</b>	<b>Total annual distributions.</b> Add lines 1 through 6.		
<b>8</b>	Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.		
<b>9</b>	Distributable amount for 2017 from Section C, line 6		
<b>10</b>	Line 8 amount divided by line 9 amount		

  

Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
<b>1</b>	Distributable amount for 2017 from Section C, line 6			
<b>2</b>	Underdistributions, if any, for years prior to 2017 (reasonable cause required—explain in <b>Part VI</b> ). See instructions.			
<b>3</b>	Excess distributions carryover, if any, to 2017			
<b>a</b>				
<b>b</b>	From 2013 . . . . .			
<b>c</b>	From 2014 . . . . .			
<b>d</b>	From 2015 . . . . .			
<b>e</b>	From 2016 . . . . .			
<b>f</b>	<b>Total</b> of lines 3a through e			
<b>g</b>	Applied to underdistributions of prior years			
<b>h</b>	Applied to 2017 distributable amount			
<b>i</b>	Carryover from 2012 not applied (see instructions)			
<b>j</b>	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
<b>4</b>	Distributions for 2017 from Section D, line 7: \$			
<b>a</b>	Applied to underdistributions of prior years			
<b>b</b>	Applied to 2017 distributable amount			
<b>c</b>	Remainder. Subtract lines 4a and 4b from 4.			
<b>5</b>	Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>6</b>	Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>7</b>	<b>Excess distributions carryover to 2018.</b> Add lines 3j and 4c.			
<b>8</b>	Breakdown of line 7:			
<b>a</b>	Excess from 2013 . . . . .			
<b>b</b>	Excess from 2014 . . . . .			
<b>c</b>	Excess from 2015 . . . . .			
<b>d</b>	Excess from 2016 . . . . .			
<b>e</b>	Excess from 2017 . . . . .			

**SCHEDULE C**  
**(Form 990 or 990-EZ)****Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2017****Open to Public  
Inspection**Department of the Treasury  
Internal Revenue Service**For Organizations Exempt From Income Tax Under section 501(c) and section 527**

- **Complete if the organization is described below.** ► **Attach to Form 990 or Form 990-EZ.**  
 ► **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

**If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Employer identification number

04-2103594

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. (see instructions for definition of "political campaign activities")
- 2 Political campaign activity expenditures (see instructions) . . . . . ► \$
- 3 Volunteer hours for political campaign activities (see instructions) . . . . .

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 . . . . . ► \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 . . . . . ► \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . . . ☐ Yes ☐ No
- 4a Was a correction made? . . . . . ☐ Yes ☐ No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities . . . . . ► \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities . . . . . ► \$
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b . . . . . ► \$
- 4 Did the filing organization file **Form 1120-POL** for this year? . . . . . ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).**B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b>	Total lobbying expenditures to influence public opinion (grass roots lobbying) . . . . .														
<b>b</b>	Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .														
<b>c</b>	Total lobbying expenditures (add lines 1a and 1b) . . . . .														
<b>d</b>	Other exempt purpose expenditures . . . . .														
<b>e</b>	Total exempt purpose expenditures (add lines 1c and 1d) . . . . .														
<b>f</b>	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
<b>g</b>	Grassroots nontaxable amount (enter 25% of line 1f) . . . . .														
<b>h</b>	Subtract line 1g from line 1a. If zero or less, enter -0- . . . . .														
<b>i</b>	Subtract line 1f from line 1c. If zero or less, enter -0- . . . . .														
<b>j</b>	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . .														

☐ Yes ☐ No**4-Year Averaging Period Under section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b> Volunteers?		✓	
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	✓		
<b>c</b> Media advertisements?		✓	
<b>d</b> Mailings to members, legislators, or the public?		✓	
<b>e</b> Publications, or published or broadcast statements?		✓	
<b>f</b> Grants to other organizations for lobbying purposes?		✓	
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body?	✓		128,609
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		✓	
<b>i</b> Other activities?	✓		
<b>j</b> Total. Add lines 1c through 1i			128,609
<b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		✓	
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members?	<b>1</b>	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less?	<b>2</b>	
<b>3</b> Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	<b>3</b>	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b> Dues, assessments and similar amounts from members	<b>1</b>	
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b> Current year	<b>2a</b>	
<b>b</b> Carryover from last year	<b>2b</b>	
<b>c</b> Total	<b>2c</b>	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	<b>3</b>	
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	<b>4</b>	
<b>5</b> Taxable amount of lobbying and political expenditures (see instructions)	<b>5</b>	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

SEE NEXT PAGE



## Part IV

**Supplemental Information.** Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference - Identifier	Explanation
SCHEDULE C, PART II-B, LINE 1 - DESCRIPTION OF THE ACTIVITIES REPORTED ON LINES 1A THROUGH 1I	<p>LINES 1B &amp; 1G FROM TIME TO TIME, MIT ENGAGES IN LOBBYING ACTIVITY USING MIT'S OWN PERSONNEL. MIT'S EFFORTS REGARDING LEGISLATIVE AND RELATED ACTIVITIES IN FY 2018 FOCUSED ON THE AREAS OF LEGISLATION, POLICY AND FUNDING SUPPORT FOR SCIENCE, TECHNOLOGY, EDUCATION, LAND USE AND TAXATION. STAFF ACTIVITIES INCLUDED THE GATHERING AND DISSEMINATION OF INFORMATION TO THE MIT CAMPUS CONCERNING GOVERNMENT ACTIVITIES AND ACTIONS, AS WELL AS MEETINGS AND DISCUSSIONS WITH FEDERAL AND STATE OFFICIALS, ON THE ABOVE ISSUES.</p> <p>LINE 1I MIT PAYS DUES AND IS A MEMBER OF SEVERAL ASSOCIATIONS THAT PROVIDE INFORMATION TO THE HIGHER EDUCATION COMMUNITY AS WELL AS ADVOCATE FOR ISSUES THAT ARE IMPORTANT TO THE SECTOR. A PORTION OF THE DUES PAID TO THESE ORGANIZATIONS MAY BE USED TO LOBBY BY THE ASSOCIATIONS.</p>

**SCHEDULE D  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
► Attach to Form 990.

► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2017****Open to Public  
Inspection**

Name of the organization

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Employer identification number

04-2103594

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year . . . . .	1	
2 Aggregate value of contributions to (during year)	1,531,220	
3 Aggregate value of grants from (during year)	350,000	
4 Aggregate value at end of year . . . . .	1,240,974	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		

**Part II Conservation Easements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply). <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) <input type="checkbox"/> Preservation of a historically important land area <input type="checkbox"/> Protection of natural habitat <input type="checkbox"/> Preservation of a certified historic structure <input type="checkbox"/> Preservation of open space	
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.	<b>Held at the End of the Tax Year</b>
a Total number of conservation easements . . . . .	2a
b Total acreage restricted by conservation easements . . . . .	2b
c Number of conservation easements on a certified historic structure included in (a) . . . . .	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register . . . . .	2d
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►	
4 Number of states where property subject to conservation easement is located ►	
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►	
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$	
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No	
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.	

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.	
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:	
(i) Revenue included on Form 990, Part VIII, line 1 . . . . .	► \$
(ii) Assets included in Form 990, Part X . . . . .	► \$
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:	
a Revenue included on Form 990, Part VIII, line 1 . . . . .	► \$
b Assets included in Form 990, Part X . . . . .	► \$

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

**3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a** ☒ Public exhibition  
**b** ☒ Scholarly research

- d** ☐ Loan or exchange programs  
**e** ☐ Other .....

**c** ☒ Preservation for future generations

**4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

**5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
<b>c</b> Beginning balance	<b>1c</b>
<b>d</b> Additions during the year	<b>1d</b>
<b>e</b> Distributions during the year	<b>1e</b>
<b>f</b> Ending balance	<b>1f</b>

**2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance	14,958,882,000	13,436,025,000	13,687,939,000	12,589,776,000	11,005,930,000
<b>b</b> Contributions	137,558,000	264,521,000	253,951,000	166,646,000	192,422,000
<b>c</b> Net investment earnings, gains, and losses	2,099,040,000	1,904,418,000	101,323,000	1,495,654,000	1,921,163,000
<b>d</b> Grants or scholarships	131,796,000	125,405,000	117,845,000	111,034,000	104,323,000
<b>e</b> Other expenditures for facilities and programs	529,127,000	501,264,000	468,943,000	434,827,000	411,108,000
<b>f</b> Administrative expenses	27,528,000	19,413,000	20,400,000	18,276,000	14,308,000
<b>g</b> End of year balance	16,507,029,000	14,958,882,000	13,436,025,000	13,687,939,000	12,589,776,000

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment ▶ 29.08 %  
**b** Permanent endowment ▶ 20.69 %  
**c** Temporarily restricted endowment ▶ 50.23 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i)** unrelated organizations  
**(ii)** related organizations

	Yes	No
<b>3a(i)</b>		✓
<b>3a(ii)</b>		✓
<b>3b</b>		

**b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

**4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land		106,319,000		106,319,000
<b>b</b> Buildings		4,850,985,000	1,635,331,000	3,215,654,000
<b>c</b> Leasehold improvements		73,815,000		73,815,000
<b>d</b> Equipment		375,915,000	88,167,000	287,748,000
<b>e</b> Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				3,683,536,000

**Part VII Investments—Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other		
(A) FIXED INCOME	974,253,000	END OF YEAR MARKET VALUE
(B) EQUITIES	10,877,642,000	END OF YEAR MARKET VALUE
(C) ABSOLUTE RETURN	1,948,154,000	END OF YEAR MARKET VALUE
(D) REAL ESTATE & REAL ASSETS	3,801,878,000	END OF YEAR MARKET VALUE
(E) SPLIT INTEREST AGREEMENTS	156,494,000	END OF YEAR MARKET VALUE
(F) OTHER	4,416,000	END OF YEAR MARKET VALUE
(G) DERIVATIVES	(40,920,000)	END OF YEAR MARKET VALUE
(H)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) ►	17,721,917,000	

**Part VIII Investments—Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) ►		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) . . . . . ►	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value	
(1) Federal income taxes		
(2) OTHER CREDITS	16,755,000	
(3) GOVERNMENT ADVANCES	23,711,000	
(4) ACCRUED BENEFITS	28,058,000	
(5) LIABILITIES DUE UNDER LIFE INCOME FUND AGREEMENTS	187,449,000	
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ►	255,973,000	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements . . . . .		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains (losses) on investments . . . . .	<b>2a</b>		
<b>b</b>	Donated services and use of facilities . . . . .	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) . . . . .		<b>5</b>	

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements . . . . .		<b>1</b>	
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
<b>a</b>	Donated services and use of facilities . . . . .	<b>2a</b>		
<b>b</b>	Prior year adjustments . . . . .	<b>2b</b>		
<b>c</b>	Other losses . . . . .	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .		<b>3</b>	
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .		<b>4c</b>	
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) . . . . .		<b>5</b>	

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

[SEE STATEMENT](#)



**Part XIII**

**Supplemental Information.** Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference - Identifier	Explanation
SCHEDULE D, PART III - PART III, LINE 1A	AS NOTED IN MIT'S AUDITED FINANCIAL STATEMENTS, MIT RECORDS ITEMS OF COLLECTIONS AS A GIFT AT NOMINAL VALUE. THEY ARE RECEIVED FOR EDUCATIONAL PURPOSES AND GENERALLY DISPLAYED THROUGHOUT MIT. IN GENERAL, COLLECTIONS ARE NOT DISPOSED OF FOR FINANCIAL GAIN OR OTHERWISE ENCUMBERED IN ANY MANNER.
SCHEDULE D, PART III, LINE 4 - COLLECTIONS OF ART - DESCRIPTION OF COLLECTIONS	MIT RECORDS ITEMS OF COLLECTIONS OF ART AS A GIFT AT NOMINAL VALUE. THEY ARE RECEIVED FOR EDUCATIONAL PURPOSES AND GENERALLY DISPLAYED THROUGHOUT MIT. IN GENERAL, COLLECTIONS ARE NOT DISPOSED OF FOR FINANCIAL GAIN OR OTHERWISE ENCUMBERED IN ANY MANNER.
SCHEDULE D, PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUNDS	MIT'S ENDOWMENT IS INTENDED TO PROVIDE FINANCIAL SUPPORT TO FURTHER MIT'S MISSION OF EDUCATION AND RESEARCH. SPECIFICALLY, MIT'S ENDOWMENT PROVIDES ONGOING SUPPORT FOR GRADUATE AND UNDERGRADUATE STUDENT SCHOLARSHIPS, FELLOWSHIPS AND STUDENT LOANS, PROFESSORSHIPS, THE MAINTENANCE OF MIT'S FACILITIES, AND ACADEMIC DEPARTMENT SUPPORT.
SCHEDULE D, PART X, LINE 2 - FIN 48 (ASC 740) FOOTNOTE	<p>ON DECEMBER 22, 2017, THE TAX CUTS AND JOBS ACT (THE "ACT") WAS ENACTED. THE ACT IMPACTS THE INSTITUTE IN SEVERAL WAYS, INCLUDING THE ADDITION OF EXCISE TAXES ON EXECUTIVE COMPENSATION AND NET INVESTMENT INCOME, AS WELL AS NEW RULES FOR CALCULATING UNRELATED BUSINESS TAXABLE INCOME. THE OVERALL IMPACT OF THE ACT REMAINS UNCERTAIN UNTIL FURTHER REGULATORY GUIDANCE IS ISSUED TO ASSIST THE INSTITUTE IN CALCULATING TAX LIABILITIES.</p> <p>US GAAP REQUIRES MIT TO EVALUATE TAX POSITIONS TAKEN BY THE INSTITUTE AND RECOGNIZE A TAX LIABILITY (OR ASSET) IF THE INSTITUTE HAS TAKEN AN UNCERTAIN POSITION THAT MORE LIKELY THAN NOT, WOULD NOT BE SUSTAINED UPON EXAMINATION BY THE IRS. MIT HAS ANALYZED THE TAX POSITIONS TAKEN AND HAS CONCLUDED THAT AS OF JUNE 30, 2018, THERE ARE NO SIGNIFICANT UNCERTAIN POSITIONS TAKEN OR EXPECTED TO BE TAKEN, APART FROM THOSE IMPACTED BY THE ACT. THE INSTITUTE CONTINUES TO EVALUATE THE IMPACT OF THE ACT ON CURRENT AND FUTURE TAX POSITIONS.</p>

**SCHEDULE E**  
**(Form 990 or 990-EZ)**Department of the Treasury  
Internal Revenue Service**Schools**► **Complete if the organization answered "Yes" on Form 990,  
Part IV, line 13, or Form 990-EZ, Part VI, line 48.**► **Attach to Form 990 or Form 990-EZ.**► **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

OMB No. 1545-0047

**2017****Open to Public  
Inspection**

Name of the organization

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Employer identification number

04-2103594

**Part I**

	YES	NO
<b>1</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>2</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>3</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Part II . . . . . <u>MIT'S PROSPECTIVE STUDENTS CAN FIND THE INSTITUTE'S RACIALLY NONDISCRIMINATORY POLICY AT ANY TIME DURING THE ADMISSION PROCESS AND THROUGHOUT THE ENTIRE ACADEMIC YEAR AT</u> <u><a href="http://old.mitadmissions.org/pages/policies/">HTTP://OLD.MITADMISSIONS.ORG/PAGES/POLICIES/</a></u>  <u>(CONTINUED ON SUPPLEMENTAL SECTION)</u>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>4</b> Does the organization maintain the following?		
<b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff? . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>b</b> Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions? . . . . . If you answered "No" to any of the above, please explain. If you need more space, use Part II. _____ _____	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>5</b> Does the organization discriminate by race in any way with respect to:		
<b>a</b> Students' rights or privileges? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>b</b> Admissions policies? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>c</b> Employment of faculty or administrative staff? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>d</b> Scholarships or other financial assistance? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>e</b> Educational policies? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>f</b> Use of facilities? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>g</b> Athletic programs? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>h</b> Other extracurricular activities? . . . . . If you answered "Yes" to any of the above, please explain. If you need more space, use Part II. _____ _____	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>6a</b> Does the organization receive any financial aid or assistance from a governmental agency? . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<b>b</b> Has the organization's right to such aid ever been revoked or suspended? . . . . . If you answered "Yes" on either line 6a or line 6b, explain on Part II.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>7</b> Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," explain on Part II . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>

**Part II** **Supplemental Information.** Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions.

(SEE STATEMENT)

Area for supplemental information with horizontal dashed lines.

**Part II**

**Supplemental Information.** Provide the explanations required by Part I, lines 3, 4d, 5h, 6a, 6b, and 7, as applicable. Also provide any other additional information (see instructions).

Return Reference - Identifier	Explanation
SCHEDULE E, PART I, LINE 3 - RACIALLY NONDISCRIMINATORY POLICY	<p>(CONTINUED FROM SCHEDULE E, PART I, LINE 3)</p> <p>MIT'S RACIALLY NONDISCRIMINATORY POLICY FOR THE GENERAL COMMUNITY CAN BE FOUND IN MIT'S POLICIES &amp; PROCEDURES 7.1.1. AND 9.2 OR CAN BE FOUND ON THE INSTITUTE'S WEBSITE AT <a href="https://policies.mit.edu/policies-procedures/">HTTPS://POLICIES.MIT.EDU/POLICIES-PROCEDURES/</a>.</p> <p>THE INSTITUTE CUSTOMARILY DRAWS A SUBSTANTIAL PERCENTAGE OF ITS STUDENTS NATIONWIDE AND WORLDWIDE AND MAKES ITS RACIALLY NONDISCRIMINATORY POLICY AS TO STUDENTS KNOWN TO ALL SEGMENTS OF THE GENERAL COMMUNITY IT SERVES BY INCLUDING A STATEMENT OF ITS RACIALLY NONDISCRIMINATORY POLICY AS TO STUDENTS IN ALL ITS BROCHURES AND CATALOGUES DEALING WITH STUDENT ADMISSIONS, PROGRAMS, AND SCHOLARSHIPS. THE INSTITUTE ENROLLS STUDENTS OF RACIAL MINORITY GROUPS IN MEANINGFUL NUMBERS.</p>
SCHEDULE E, PART I, LINE 6(A) - FINANCIAL AID OR ASSISTANCE FROM A GOVERNMENTAL AGENCY	MIT RECEIVES PELL, FEDERAL SUPPLEMENTAL EDUCATIONAL OPPORTUNITY AND PERKINS LOANS.

**SCHEDULE F  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Statement of Activities Outside the United States**▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.**▶ **Attach to Form 990.**▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2017****Open to Public  
Inspection**

Name of the organization

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Employer identification number

04-2103594

**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☒ **Yes** ☐ **No**

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
(1) EAST ASIA AND THE PACIFIC			PROGRAM SERVICES	SUBRECIPIENT AGREEMENTS	1,679,360
(2) EUROPE (INCLUDING ICELAND AND GREENLAND)			PROGRAM SERVICES	SUBRECIPIENT AGREEMENTS	1,707,574
(3) MIDDLE EAST AND NORTH AFRICA			PROGRAM SERVICES	SUBRECIPIENT AGREEMENTS	488,396
(4) NORTH AMERICA (CANADA & MEXICO ONLY)			PROGRAM SERVICES	SUBRECIPIENT AGREEMENTS	451,820
(5) SOUTH AMERICA			PROGRAM SERVICES	SUBRECIPIENT AGREEMENTS	249,008
(6) SOUTH ASIA			PROGRAM SERVICES	SUBRECIPIENT AGREEMENTS	894,570
(7) SUB-SAHARAN AFRICA			PROGRAM SERVICES	SUBRECIPIENT AGREEMENTS	232,244
(8) CENTRAL AMERICA AND THE CARIBBEAN			GRANTMAKING		165,882
(9) EAST ASIA AND THE PACIFIC			GRANTMAKING		769,352
(10) EUROPE (INCLUDING ICELAND AND GREENLAND)			GRANTMAKING		939,173
(11) MIDDLE EAST AND NORTH AFRICA			GRANTMAKING		316,671
(12) NORTH AMERICA (CANADA & MEXICO ONLY)			GRANTMAKING		204,401
(13) RUSSIA AND NEIGHBORING STATES			GRANTMAKING		148,209
(14) SOUTH AMERICA			GRANTMAKING		496,792
(15) SOUTH ASIA			GRANTMAKING		496,169
(16) SUB-SAHARAN AFRICA			GRANTMAKING		327,851
(17) (SEE STATEMENT)					
<b>3a</b> Sub-total . . . . .	0	0			9,567,472
<b>b</b> Total from continuation sheets to Part I . . . . .	4	242			1,893,517,962
<b>c Totals</b> (add lines 3a and 3b)	4	242			1,903,085,434



**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1</b>	<b>(a)</b> Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	<b>(c)</b> Region	<b>(d)</b> Purpose of grant	<b>(e)</b> Amount of cash grant	<b>(f)</b> Manner of cash disbursement	<b>(g)</b> Amount of noncash assistance	<b>(h)</b> Description of noncash assistance	<b>(i)</b> Method of valuation (book, FMV, appraisal, other)
<b>(1)</b>			CENTRAL AMERICA AND THE CARIBBEAN	PRIZES & AWARDS	150,000	CHECK			
<b>(2)</b>			SOUTH AMERICA	HONORARIUM	8,305	CHECK			
<b>(3)</b>			EUROPE (INCLUDING ICELAND AND GREENLAND)	PRIZES & AWARDS	35,000	CHECK			
<b>(4)</b>			SOUTH ASIA	PRIZES & AWARDS	150,000	CHECK			
<b>(5)</b>			SOUTH ASIA	PRIZES & AWARDS	35,000	CHECK			
<b>(6)</b>			SUB-SAHARAN AFRICA	PRIZES & AWARDS	35,000	CHECK			
<b>(7)</b>			SUB-SAHARAN AFRICA	PRIZES & AWARDS	35,000	CHECK			
<b>(8)</b>			EAST ASIA AND THE PACIFIC	PRIZES & AWARDS	35,000	CHECK			
<b>(9)</b>			SUB-SAHARAN AFRICA	PRIZES & AWARDS	35,000	CHECK			
<b>(10)</b>									
<b>(11)</b>									
<b>(12)</b>									
<b>(13)</b>									
<b>(14)</b>									
<b>(15)</b>									
<b>(16)</b>									

**2** Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . **1**

**3** Enter total number of other organizations or entities . . . . . **8**

**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1) PUBLIC SERVICE CENTER GRANTS	CENTRAL AMERICA AND THE CARIBBEAN	2	5,000	CHECK			
(2) PUBLIC SERVICE CENTER GRANTS	EAST ASIA AND THE PACIFIC	10	38,500	CHECK			
(3) PUBLIC SERVICE CENTER GRANTS	EUROPE (INCLUDING ICELAND AND GREENLAND)	5	18,500	CHECK			
(4) PUBLIC SERVICE CENTER GRANTS	NORTH AMERICA (CANADA & MEXICO ONLY)	1	7,500	CHECK			
(5) PUBLIC SERVICE CENTER GRANTS	RUSSIA AND NEIGHBORING STATES	1	6,000	CHECK			
(6) PUBLIC SERVICE CENTER GRANTS	SOUTH AMERICA	11	51,500	CHECK			
(7) PUBLIC SERVICE CENTER GRANTS	SOUTH ASIA	1	10,000	CHECK			
(8) PUBLIC SERVICE CENTER GRANTS	SUB-SAHARAN AFRICA	10	31,300	CHECK			
(9) MISTI STIPEND	EAST ASIA AND THE PACIFIC	207	547,182	CHECK			
(10) MISTI STIPEND	EUROPE (INCLUDING ICELAND AND GREENLAND)	384	682,392	CHECK			
(11) MISTI STIPEND	MIDDLE EAST AND NORTH AFRICA	111	273,883	CHECK			
(12) MISTI STIPEND	NORTH AMERICA (CANADA & MEXICO ONLY)	66	108,582	CHECK			
(13) MISTI STIPEND	RUSSIA AND NEIGHBORING STATES	39	123,000	CHECK			
(14) MISTI STIPEND	SOUTH AMERICA	120	384,625	CHECK			
(15) MISTI STIPEND	SOUTH ASIA	61	215,205	CHECK			
(16) MISTI STIPEND	SUB-SAHARAN AFRICA	39	138,320	CHECK			
(17) FELLOWSHIPS	CENTRAL AMERICA AND THE CARIBBEAN	5	5,552	CHECK			
(18) (SEE STATEMENT)							

**Part IV Foreign Forms**

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . . ☒ Yes ☐ No
- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . . ☒ Yes ☐ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* . . . . . ☒ Yes ☐ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* . . . . . ☒ Yes ☐ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . . ☒ Yes ☐ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* . . . . . ☒ Yes ☐ No

**Part I****Activities per Region** (continued)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
(17) EAST ASIA AND THE PACIFIC			FUNDRAISING		1,485,197
(18) EUROPE (INCLUDING ICELAND AND GREENLAND)		3	FUNDRAISING		1,077,919
(19) MIDDLE EAST AND NORTH AFRICA			FUNDRAISING		109,382
(20) NORTH AMERICA (CANADA & MEXICO ONLY)		1	FUNDRAISING		25,675
(21) SOUTH AMERICA			FUNDRAISING		235,070
(22) SOUTH ASIA			FUNDRAISING		83,908
(23) CENTRAL AMERICA AND THE CARIBBEAN			FUNDRAISING		2,312
(24) EUROPE (INCLUDING ICELAND AND GREENLAND)	1	6	PROGRAM SERVICES	PUBLISHING	4,995,620
(25) CENTRAL AMERICA AND THE CARIBBEAN			PROGRAM SERVICES	EDUCATION/RESEARCH	301,979
(26) EAST ASIA AND THE PACIFIC	1	66	PROGRAM SERVICES	EDUCATION/RESEARCH	12,651,331
(27) EUROPE (INCLUDING ICELAND AND GREENLAND)	1	121	PROGRAM SERVICES	EDUCATION/RESEARCH	15,958,259
(28) MIDDLE EAST AND NORTH AFRICA		18	PROGRAM SERVICES	EDUCATION/RESEARCH	1,564,923
(29) NORTH AMERICA (CANADA & MEXICO ONLY)		13	PROGRAM SERVICES	EDUCATION/RESEARCH	2,436,758
(30) RUSSIA AND NEIGHBORING STATES			PROGRAM SERVICES	EDUCATION/RESEARCH	264,503
(31) SOUTH AMERICA	1	1	PROGRAM SERVICES	EDUCATION/RESEARCH	1,919,244
(32) SOUTH ASIA		5	PROGRAM SERVICES	EDUCATION/RESEARCH	1,352,157
(33) SUB-SAHARAN AFRICA		8	PROGRAM SERVICES	EDUCATION/RESEARCH	1,129,630
(34) CENTRAL AMERICA AND THE CARIBBEAN			INVESTMENTS		1,168,756,000
(35) EAST ASIA AND THE PACIFIC			INVESTMENTS		171,119,267
(36) EUROPE (INCLUDING ICELAND AND GREENLAND)			INVESTMENTS		229,040,355
(37) MIDDLE EAST AND NORTH AFRICA			INVESTMENTS		7,300,000
(38) NORTH AMERICA (CANADA & MEXICO ONLY)			INVESTMENTS		77,821,785
(39) SOUTH ASIA			INVESTMENTS		19,503,232
(40) SUB-SAHARAN AFRICA			INVESTMENTS		174,383,456

**Part III****Grants and Other Assistance to Individuals Outside the United States** (continued)

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(18) FELLOWSHIPS	EAST ASIA AND THE PACIFIC	15	34,500	CHECK			
(19) FELLOWSHIPS	EUROPE (INCLUDING ICELAND AND GREENLAND)	12	29,400	CHECK			
(20) FELLOWSHIPS	MIDDLE EAST AND NORTH AFRICA	24	32,635	CHECK			
(21) FELLOWSHIPS	NORTH AMERICA (CANADA & MEXICO ONLY)	20	47,976	CHECK			
(22) FELLOWSHIPS	RUSSIA AND NEIGHBORING STATES	3	6,000	CHECK			
(23) FELLOWSHIPS	SOUTH AMERICA	13	34,658	CHECK			
(24) FELLOWSHIPS	SOUTH ASIA	18	21,687	CHECK			
(25) FELLOWSHIPS	SUB-SAHARAN AFRICA	17	17,009	CHECK			
(26) PRIZES & AWARDS	CENTRAL AMERICA AND THE CARIBBEAN	4	3,187	CHECK			
(27) PRIZES & AWARDS	EAST ASIA AND THE PACIFIC	88	95,770	CHECK			
(28) PRIZES & AWARDS	EUROPE (INCLUDING ICELAND AND GREENLAND)	84	91,880	CHECK			
(29) PRIZES & AWARDS	MIDDLE EAST AND NORTH AFRICA	10	9,954	CHECK			
(30) PRIZES & AWARDS	NORTH AMERICA (CANADA & MEXICO ONLY)	27	19,762	CHECK			
(31) PRIZES & AWARDS	RUSSIA AND NEIGHBORING STATES	7	8,802	CHECK			
(32) PRIZES & AWARDS	SOUTH AMERICA	15	10,812	CHECK			
(33) PRIZES & AWARDS	SOUTH ASIA	46	54,677	CHECK			
(34) PRIZES & AWARDS	SUB-SAHARAN AFRICA	5	36,171	CHECK			
(35) HONORARIA	CENTRAL AMERICA AND THE CARIBBEAN	2	2,143	CHECK			
(36) HONORARIA	EAST ASIA AND THE PACIFIC	15	18,400	CHECK			
(37) HONORARIA	EUROPE (INCLUDING ICELAND AND GREENLAND)	49	82,001	CHECK			
(38) HONORARIA	MIDDLE EAST AND NORTH AFRICA	1	200	CHECK			
(39) HONORARIA	NORTH AMERICA (CANADA & MEXICO ONLY)	19	20,330	CHECK			
(40) HONORARIA	RUSSIA AND NEIGHBORING STATES	3	4,407	CHECK			
(41) HONORARIA	SOUTH AMERICA	7	6,892	CHECK			
(42) HONORARIA	SOUTH ASIA	5	9,600	CHECK			
(43) HONORARIA	SUB-SAHARAN AFRICA	1	50	CHECK			



## Part V

**Supplemental Information.** Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

Return Reference - Identifier	Explanation
SCHEDULE F, PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANT FUNDS	MIT PROVIDES SEVERAL TYPES OF GRANTS AND ASSISTANCE TO FOREIGN INDIVIDUALS. FOR PRIZES AND AWARDS, THE INDIVIDUAL MUST HAVE MET THE SPECIFIC CRITERIA FOR THE PARTICULAR PRIZE OR AWARD TO BE SELECTED. IN THE CASE OF FELLOWSHIPS, THE INDIVIDUAL IS REQUIRED TO UTILIZE THE FUNDS FOR RESEARCH AND STUDY AT THE INSTITUTE. GRANTS ARE MADE IN THE CONTEXT OF ACADEMIC OR RESEARCH PROGRAMS: RECIPIENTS SPEND THEIR GRANT FUNDS UNDER THE SUPERVISION OF THE PROGRAM AND ARE ACCOUNTABLE THROUGH THE PROGRAM FOR THE USE OF THE FUNDS.
SCHEDULE F, PART I, LINE 3 - METHOD TO ACCOUNT FOR EXPENDITURES ON ORG'S FINANCIAL STATEMENTS	CENTRAL AMERICA AND THE CARIBBEAN: ACCRUAL EAST ASIA AND THE PACIFIC: ACCRUAL EUROPE (INCLUDING ICELAND AND GREENLAND): ACCRUAL MIDDLE EAST AND NORTH AFRICA: ACCRUAL NORTH AMERICA (CANADA & MEXICO ONLY): ACCRUAL RUSSIA AND NEIGHBORING STATES: ACCRUAL SOUTH AMERICA: ACCRUAL SOUTH ASIA: ACCRUAL SUB-SAHARAN AFRICA: ACCRUAL
SCHEDULE F, PART I, LINE 3(A) - LINE 3A	A SUBRECIPIENT AGREEMENT IS A RESEARCH SUBCONTRACT WHERE MIT ENGAGES A THIRD PARTY TO PERFORM EXPERIMENTAL, DEVELOPMENTAL, OR RESEARCH WORK GENERALLY IN CONNECTION WITH A SPONSORED RESEARCH AGREEMENT.
SCHEDULE F, PART II, LINE 1 - METHOD TO ACCOUNT FOR EXPENDITURES ON ORG'S FINANCIAL STATEMENTS	CENTRAL AMERICA AND THE CARIBBEAN: ACCRUAL EAST ASIA AND THE PACIFIC: ACCRUAL EUROPE (INCLUDING ICELAND AND GREENLAND): ACCRUAL SOUTH AMERICA: ACCRUAL SOUTH ASIA: ACCRUAL SUB-SAHARAN AFRICA: ACCRUAL
SCHEDULE F, PART III - METHOD TO ACCOUNT FOR EXPENDITURES ON ORG'S FINANCIAL STATEMENTS	CENTRAL AMERICA AND THE CARIBBEAN: ACCRUAL EAST ASIA AND THE PACIFIC: ACCRUAL EUROPE (INCLUDING ICELAND AND GREENLAND): ACCRUAL MIDDLE EAST AND NORTH AFRICA: ACCRUAL NORTH AMERICA (CANADA & MEXICO ONLY): ACCRUAL RUSSIA AND NEIGHBORING STATES: ACCRUAL SOUTH AMERICA: ACCRUAL SOUTH ASIA: ACCRUAL SUB-SAHARAN AFRICA: ACCRUAL

**SCHEDULE G**  
**(Form 990 or 990-EZ)**Department of the Treasury  
Internal Revenue Service**Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest instructions.

OMB No. 1545-0047

**2017****Open to Public Inspection**

Name of the organization

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Employer identification number

04-2103594

**Part I Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17.  
Form 990-EZ filers are not required to complete this part.

- 1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- |   |  |
|---|--|
| <b>a</b> <input checked="" type="checkbox"/> Mail solicitations               | <b>e</b> <input checked="" type="checkbox"/> Solicitation of non-government grants |
| <b>b</b> <input checked="" type="checkbox"/> Internet and email solicitations | <b>f</b> <input checked="" type="checkbox"/> Solicitation of government grants     |
| <b>c</b> <input checked="" type="checkbox"/> Phone solicitations              | <b>g</b> <input type="checkbox"/> Special fundraising events                       |
| <b>d</b> <input checked="" type="checkbox"/> In-person solicitations          |  |
- 2a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☒ **Yes** ☐ **No**
- b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
<b>1</b> BLACKBAUD INC. TARGET ANALYTICS, 2000 DANIEL ISLAND DRIVE, CHARLESTON, SC 29492	FUNDRAISING CONSULTING		<input checked="" type="checkbox"/>		63,659	
<b>2</b> THE AUGUST JACKSON COMPANY, 7475 WISCONSIN AVENUE, SUITE 640, BETHESDA, MD 20814	FUNDRAISING CONSULTING		<input checked="" type="checkbox"/>		1,041,142	
<b>3</b> LINDSAY KAFKA, 39 HILDRETH LANE, CONCORD, MA 01742	FUNDRAISING CONSULTING		<input checked="" type="checkbox"/>		11,095	
<b>4</b> MBL INTERNATIONAL (HONG KONG), 22F ON HONG COMMERCIAL BLDG, 145 HENNESSEY ROAD, WANCHAI, HK	FUNDRAISING CONSULTING		<input checked="" type="checkbox"/>		76,988	
<b>5</b> ZURI GROUP LLC, 328 NW BOND ST, STE 204, BEND, OR 97703	FUNDRAISING CONSULTING		<input checked="" type="checkbox"/>		11,524	
<b>6</b>						
<b>7</b>						
<b>8</b>						
<b>9</b>						
<b>10</b>						
<b>Total</b> ▶				0	1,204,408	0

- 3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

MA

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		(event type)	(event type)	(total number)	
Revenue	<b>1</b> Gross receipts . . . . .				
	<b>2</b> Less: Contributions . . . . .				
	<b>3</b> Gross income (line 1 minus line 2) . . . . .				
Direct Expenses	<b>4</b> Cash prizes . . . . .				
	<b>5</b> Noncash prizes . . . . .				
	<b>6</b> Rent/facility costs . . . . .				
	<b>7</b> Food and beverages . . . . .				
	<b>8</b> Entertainment . . . . .				
	<b>9</b> Other direct expenses . . . . .				
	<b>10</b> Direct expense summary. Add lines 4 through 9 in column (d) . . . . . ▶				
<b>11</b> Net income summary. Subtract line 10 from line 3, column (d) . . . . . ▶					

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	<b>1</b> Gross revenue . . . . .				
Direct Expenses	<b>2</b> Cash prizes . . . . .				
	<b>3</b> Noncash prizes . . . . .				
	<b>4</b> Rent/facility costs . . . . .				
	<b>5</b> Other direct expenses . . . . .				
	<b>6</b> Volunteer labor . . . . .	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	<b>7</b> Direct expense summary. Add lines 2 through 5 in column (d) . . . . . ▶				
	<b>8</b> Net gaming income summary. Subtract line 7 from line 1, column (d) . . . . . ▶				

**9** Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_

**a** Is the organization licensed to conduct gaming activities in each of these states? . . . . . ☐ Yes ☐ No

**b** If "No," explain: \_\_\_\_\_

**10a** Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? . . . . . ☐ Yes ☐ No

**b** If "Yes," explain: \_\_\_\_\_

- 11** Does the organization conduct gaming activities with nonmembers? ☐ **Yes** ☐ **No**
- 12** Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ **Yes** ☐ **No**
- 13** Indicate the percentage of gaming activity conducted in:
- |                                      |            |   |
|--------------------------------------|------------|---|
| <b>a</b> The organization's facility | <b>13a</b> | % |
| <b>b</b> An outside facility         | <b>13b</b> | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶

Address ▶

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ **Yes** ☐ **No**
- b** If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ▶ \$ \_\_\_\_\_
- c** If "Yes," enter name and address of the third party:

Name ▶

Address ▶

**16** Gaming manager information:

Name ▶

Gaming manager compensation ▶ \$ \_\_\_\_\_

Description of services provided ▶

☐ Director/officer☐ Employee☐ Independent contractor**17** Mandatory distributions:

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ **Yes** ☐ **No**
- b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ \_\_\_\_\_

**Part IV**

**Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

**SCHEDULE I  
(Form 990)**Department of the Treasury  
Internal Revenue Service

Name of the organization

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2017****Open to Public  
Inspection**

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Employer identification number

04-2103594

**Part I General Information on Grants and Assistance**

**1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

**2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
<b>(1)</b> ALPHA CHI OMEGA FRATERNITY INC 478 COMMONWEALTH AVE, BOSTON, MA 02115	04-3244129	501(C)(7)	16,580				IRDF GRANT
<b>(2)</b> MUTAW CORPORATION 155-165 BAY STATE ROAD, BOSTON, MA 02115	04-6145647	501(C)(7)	5,777				IRDF GRANT
<b>(3)</b> BETA UPSILON ASSOCIATION 119 & 120 BAYSTATE ROAD, BOSTON, MA 02215	04-2447180		34,678				IRDF GRANT
<b>(4)</b> THE BETA FOUNDATION 32 HEREFORD ST, BOSTON, MA 02115	04-2116079	501(C)(7)	19,687				IRDF GRANT
<b>(5)</b> ASTADKE INC 403 MEMORIAL DRIVE, CAMBRIDGE, MA 02139	04-6066546	501(C)(2)	275,767				IRDF GRANT
<b>(6)</b> ST ANTHONY ASSOC OF BOSTON INC 428 MEMORIAL DRIVE, CAMBRIDGE, MA 02139	04-2325521	501(C)(14)	6,249				IRDF GRANT
<b>(7)</b> BETA NU HOUSE CORPORATION 416 BEACON STREET, BOSTON, MA 02115	23-7046612	501(C)(7)	14,792				IRDF GRANT
<b>(8)</b> EPSILON THETA CORPORATION 259 SAINT PAUL STREET, BROOKLINE, MA 02446	04-6170956	501(C)(7)	11,190				IRDF GRANT
<b>(9)</b> XI-SAM FENWAY HOUSE ALUMNI CORPORATION 34 THE FENWAY, BOSTON, MA 02215	91-1989766	501(C)(7)	8,133				IRDF GRANT
<b>(10)</b> LAMBDA ZETA ASSOCIATES INC 99 BAY STATE ROAD, BOSTON, MA 02215	04-3238433	501(C)(7)	16,572				IRDF GRANT
<b>(11)</b> MIT STUDENT HOUSE INC 111 BAY STATE ROAD, BOSTON, MA 02115	04-6130567	501(C)(3)	6,179				IRDF GRANT
<b>(12)</b> (SEE STATEMENT)							

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 7

**3** Enter total number of other organizations listed in the line 1 table ▶ 41

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50055P

Schedule I (Form 990) (2017)





**Part II**      **Grants and Other Assistance to Governments and Organizations in the United States** (continued)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(12) ALUMNI ASSOCIATION OF THE NU DELTA CHAPTER OF THE PHI MU DELTA FRATERNITY 460 BEACON STREET, BOSTON, MA 02115	04-3071196	501(C)(7)	25,026				IRDF GRANT
(13) PHI BETA EPSILON CORPORATION 400 MEMORIAL DRIVE, CAMBRIDGE, MA 02139	04-6014162	501(C)(8)	1,153,419				IRDF GRANT
(14) INCORPORATE ALUMNI OF PSI DELTA 97 BAY STATE ROAD, BOSTON, MA 02215	05-6016312	501(C)(7)	24,521				IRDF GRANT
(15) ALUMNI ASSOC OF ALPHA MU CHAPTER OF PHI KAPPA SIGMA FRATERNITY INC 530 BEACON STREET, BOSTON, MA 02215	04-3146095	501(C)(7)	38,489				IRDF GRANT
(16) MASS ETA OF PHI KAPPA THETA FRATERNITY ALUMNI CORPORATION 229 COMMONWEALTH AVE, BOSTON, MA 02116	04-6063508	501(C)(7)	18,906				IRDF GRANT
(17) 450 BEACON STREET INC 450 BEACON ST, BOSTON, MA 02115	04-6063508	501(C)(7)	9,483				IRDF GRANT
(18) ALUMNI ASSOC OF OMICRON CHAPTER 487 COMMONWEALTH AVE , BOSTON, MA 02215	04-6197951	501(C)(7)	8,478				IRDF GRANT
(19) HOUSECORP INC 69 CHESTNUT ST, CAMBRIDGE, MA 02139	23-7091484	501(C)(7)	12,666				IRDF GRANT
(20) ALPHA THETA CHAPTER OF SIGMA CHI FRATERNITY INC 532 BEACON STREET, BOSTON, MA 02215	04-2761368	501(C)(7)	9,384				IRDF GRANT
(21) SNHC INC 28 THE FENWAY, BOSTON, MA 02215	68-0514586	501(C)(7)	18,642				IRDF GRANT
(22) ALUMNI ASSOC OF XI CHAPTER OF TAU EPSILON PHI INC 253 COMMONWEALTH AVE, BOSTON, MA 02216	00-0852599	501(C)(7)	79,595				IRDF GRANT
(23) BETA CHAPTER OF THETA CHI FRATERNITY 528 BEACON ST, BOSTON, MA 02215	04-2112594	501(C)(7)	11,102				IRDF GRANT
(24) THE DEUTERON HOUSE CORPORATION 372 MEMORIAL DRIVE, CAMBRIDGE, MA 02139	04-6115213	501(C)(14)	9,126				IRDF GRANT
(25) TECHNOLOGY CHAPTER ALUMNI ASSOCIATION 526 BEACON ST, BOSTON, MA 02115	20-5364197	501(C)(7)	19,016				IRDF GRANT
(26) THETA XI HOUSING CORP OF MIT INC 64 BAY STATE ROAD, BOSTON, MA 02215	04-2129483	501(C)(7)	11,997				IRDF GRANT
(27) DOVER CLUB OF MIT INC 58 MANCHESTER ROAD, BROOKLINE, MA 02446	04-3158370	501(C)(7)	88,266				IRDF GRANT

## COPY FOR PUBLIC INSPECTION PER IRC SECTION 6104

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(28) THE FRIENDS OF THE THE LAMBDA PHI CHAPTER OF ALPHA DELTA PHI FRATERNITY 351 MASS AVE, CAMBRIDGE, MA 02139	04-2607157	501(C)(7)	31,791				IRDF GRANT
(29) ZETA PHI CHAPTER HOUSE CORP OF ALPHA PHI INTERNATIONAL INC 479 COMMONWEALTH AVE, BOSTON, MA 02215	22-2768441	501(C)(7)	110,493				IRDF GRANT
(30) PARITY.ORG, INC. 505 W. 19TH STREET, APT 7D, NEW YORK, NY 10011	82-0904363	501(C)(3)	100,000				CONTRIBUTION
(31) HARVARD UNIVERSITY 124 MOUNT AUBURN STREET, CAMBRIDGE, MA 02138	04-2103580	501(C)(3)	15,000				CONTRIBUTION
(32) THE LAUNCHCODE FOUNDATION 4811 DELMAR BLVD, ST. LOUIS, MO 63108	47-1718432	501(C)(3)	150,000				PRIZES AND AWARDS
(33) ADMITHUB INC 9 TROWBRIDGE ST, ARLINGTON, MA 02474	46-5681542		150,000				PRIZES AND AWARDS
(34) INFINITE COOLING INC. 477 BEACON STREET , APT 3, BOSTON, MA 02115	82-1407761		100,000				PRIZES AND AWARDS
(35) DOT LEARN INC. 18 MELBLOUM LANE, EDISON, NJ 08837	81-2932752		55,000				PRIZES AND AWARDS
(36) DIGITAL CITIZEN FUND INC. 145 W 27TH ST , ST 6E, NEW YORK, NY 10001	46-2740889	501(C)(3)	35,000				PRIZES AND AWARDS
(37) SKILLSMART INC ORION BIOSTRATEGIES 17525 CHARITY LANE, GERMANTOWN, MD 20875	45-1153050		35,000				PRIZES AND AWARDS
(38) HOGARU INC. 2408 LOMA VISTA LANE, SANTA CLARA, CA 95051	37-1844695		35,000				PRIZES AND AWARDS
(39) INVENTURE CAPITAL CORPORATION 429 SANTA MONICA BLVD , ST 450, SANTA MONICA, CA 90401	90-0703746		35,000				PRIZES AND AWARDS
(40) COGENTIS THERAPEUTICS INC. 10668 QUARTERSTAFF RD, COLUMBIA, MD 21044	47-4084396		30,000				PRIZES AND AWARDS
(41) KOPAGAS INC. 2035 SUNSET LAKE ROAD B-2, NEWARK, DE 19702	82-0902827		20,000				PRIZES AND AWARDS
(42) STRAND THERAPEUTICX 174 W 8TH ST, UNIT 1, BOSTON, MA 02127	82-4027324		10,000				PRIZES AND AWARDS
(43) DARE TO INNOVATE INC. 8 GRAIGIE CIR, APT 45, CAMBRIDGE, MA 02138	47-3193629		10,000				PRIZES AND AWARDS
(44) LEUKO LABS INC. 56 MARKET STREET, CAMBRIDGE, MA 02139	82-2401961		10,000				PRIZES AND AWARDS

COPY FOR PUBLIC INSPECTION PER IRC SECTION 6104

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(45) ALPHA THETA CHAPTER OF SIGMA CHI FRATERNITY INC 532 BEACON STREET, BOSTON, MA 02215	04-2761368	501(C)(7)	7,500				PRIZES AND AWARDS
(46) NEW ENGLAND COUNCIL INC 98 N WASHINGTON ST, ST 201, BOSTON, MA 02114	04-1661090	501(C)(6)	6,000				CONTRIBUTION
(47) BREAKTHROUGH GREATER BOSTON INC 459 BROADWAY , CAMBRIDGE, MA 02138	04-3307783	501(C)(3)	6,000				CONTRIBUTION
(48) CAMBRIDGE FAMILY & CHILDREN'S SERVICE 60 GORE STREET, CAMBRIDGE, MA 02141	04-2104057	501(C)(3)	10,000				CONTRIBUTION

## Part IV

**Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference - Identifier	Explanation
<p>SCHEDULE I, PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANT FUNDS.</p>	<p>MIT PROVIDES SEVERAL TYPES OF GRANTS AND ASSISTANCE TO INDIVIDUALS AND ORGANIZATIONS.</p> <p>FOR PRIZES AND AWARDS, THE INDIVIDUAL OR ORGANIZATION MUST HAVE MET THE SPECIFIC CRITERIA TO BE SELECTED FOR THE PRIZE OR AWARD.</p> <p>IN THE CASE OF FELLOWSHIPS AND SCHOLARSHIPS, THE INDIVIDUAL IS REQUIRED TO UTILIZE THE FUNDS FOR RESEARCH AND STUDY AT MIT.</p> <p>MIT MAKES GRANTS TO SEVERAL LOCAL CHAPTERS OF NATIONAL FRATERNITIES, SORORITIES AND INDEPENDENT LIVING GROUPS. THESE ORGANIZATIONS ARE COMPRISED OF MIT STUDENTS, AND HOUSE THESE STUDENTS. GRANTS ARE MADE TO SUPPORT THE OPERATIONAL COSTS OF THE EDUCATIONAL PURPOSES OF THE HOUSES (SO THAT THE HOUSES STAY CONSISTENT WITH MIT'S MISSION). IN ORDER FOR AN ORGANIZATION TO RECEIVE AN INDEPENDENT RESIDENCE DEVELOPMENT FUND (IRDF) GRANT, THEY MUST GO THROUGH A RIGOROUS APPLICATION PROCESS.</p> <p>MIT GENERALLY DOES NOT MAKE DISBURSEMENTS TO INDIVIDUALS OR ORGANIZATIONS FOR CHARITABLE PURPOSES, EXCEPT THROUGH THE MIT COMMUNITY SERVICE FUND. THIS FUND'S RESOURCES COME PRIMARILY FROM CONTRIBUTIONS FROM MEMBERS OF THE MIT COMMUNITY. MIT DISBURSES THESE FUNDS FOR CHARITABLE PURPOSES INCLUDING SMALL GRANTS, INSUBSTANTIAL IN THE AGGREGATE, TO LOCALLY BASED CHARITABLE ORGANIZATIONS FOR THE PURPOSE OF FOSTERING BETTER COMMUNITY RELATIONS.</p> <p>PROCEDURES OF THE INSTITUTE WITH RESPECT TO ADMISSIONS, SCHOLARSHIPS, FELLOWSHIPS, AND STUDENT LOANS ARE PUBLICIZED IN THE INSTITUTE BULLETIN WHICH CONSTITUTES ITS CATALOGUE.</p> <p>GRANTS THAT ARE MADE IN THE CONTEXT OF ACADEMIC OR RESEARCH PROGRAMS: RECIPIENTS SPEND THEIR GRANT FUNDS UNDER THE SUPERVISION OF THE PROGRAM AND ARE ACCOUNTABLE THROUGH THE PROGRAM FOR THE USE OF THE FUNDS.</p>
<p>SCHEDULE I, PART III, COLUMN F - DESCRIPTION OF NON-CASH ASSISTANCE</p>	<p>TUITION SUPPORT:</p> <p>APPLIED TO STUDENTS' TUITION OBLIGATION</p>

**SCHEDULE J**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service

Name of the organization

**Compensation Information****For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**▶ **Attach to Form 990.**▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2017****Open to Public Inspection**

Employer identification number

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

04-2103594

**Part I Questions Regarding Compensation**

	Yes	No
<b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
<input checked="" type="checkbox"/> First-class or charter travel		
<input checked="" type="checkbox"/> Travel for companions		
<input checked="" type="checkbox"/> Tax indemnification and gross-up payments		
<input type="checkbox"/> Discretionary spending account		
<input checked="" type="checkbox"/> Housing allowance or residence for personal use		
<input type="checkbox"/> Payments for business use of personal residence		
<input type="checkbox"/> Health or social club dues or initiation fees		
<input checked="" type="checkbox"/> Personal services (such as, maid, chauffeur, chef)		
<b>b</b> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain . . . . .	<b>1b</b> ✓	
<b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? . . . . .	<b>2</b> ✓	
<b>3</b> Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.		
<input checked="" type="checkbox"/> Compensation committee		
<input checked="" type="checkbox"/> Independent compensation consultant		
<input checked="" type="checkbox"/> Form 990 of other organizations		
<input type="checkbox"/> Written employment contract		
<input checked="" type="checkbox"/> Compensation survey or study		
<input checked="" type="checkbox"/> Approval by the board or compensation committee		
<b>4</b> During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:		
<b>a</b> Receive a severance payment or change-of-control payment? . . . . .	<b>4a</b>	✓
<b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan? . . . . .	<b>4b</b> ✓	
<b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement? . . . . .	<b>4c</b>	✓
If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.		
<b>Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.</b>		
<b>5</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:		
<b>a</b> The organization? . . . . .	<b>5a</b>	✓
<b>b</b> Any related organization? . . . . .	<b>5b</b>	✓
If "Yes" on line 5a or 5b, describe in Part III.		
<b>6</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:		
<b>a</b> The organization? . . . . .	<b>6a</b>	✓
<b>b</b> Any related organization? . . . . .	<b>6b</b>	✓
If "Yes" on line 6a or 6b, describe in Part III.		
<b>7</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III . . . . .	<b>7</b> ✓	
<b>8</b> Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III . . . . .	<b>8</b>	✓
<b>9</b> If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? . . . . .	<b>9</b>	



**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1	ROBERT MILLARD	(i) 335,017	0	6,954	20,640	26,744	389,355	0
	CHAIRMAN OF THE CORPORATION	(ii) 0	0	0	0	0	0	0
2	L. RAFAEL REIF	(i) 978,679	0	74,487	13,500	120,788	1,187,454	0
	PRESIDENT	(ii) 0	0	0	0	0	0	0
3	ISRAEL RUIZ	(i) 702,801	0	41,442	29,700	25,968	799,911	0
	EXECUTIVE VP AND TREASURER	(ii) 0	0	0	0	0	0	0
4	SUSAN HOCKFIELD	(i) 684,221	0	41,142	13,500	28,512	767,375	0
	PRESIDENT EMERITA AND PROFESSOR	(ii) 0	0	0	0	0	0	0
5	R. GREGORY MORGAN	(i) 616,921	0	33,899	51,300	20,293	722,413	0
	SENIOR VP AND SECRETARY OF THE CORPORATION	(ii) 0	0	0	0	0	0	0
6	CLAUDE CANIZARES (FORMER VICE PRESIDENT)	(i) 341,062	0	9,430	13,500	21,972	385,964	0
	PROFESSOR	(ii) 0	0	0	0	0	0	0
7	W. ERIC GRIMSON (FORMER CHANCELLOR)	(i) 386,853	0	11,810	13,500	21,346	433,509	0
	CHANCELLOR FOR ACADEMIC ADVANCEMENT	(ii) 0	0	0	0	0	0	0
8	CHRIS KAISER (FORMER PROVOST)	(i) 337,846	0	10,586	45,900	19,726	414,058	0
	PROFESSOR	(ii) 0	0	0	0	0	0	0
9	SETH ALEXANDER	(i) 708,930	1,124,775	39,500	284,175	28,276	2,185,656	267,356
	PRESIDENT OF MITIMCO	(ii) 0	0	0	0	0	0	0
10	CYNTHIA BARNHART	(i) 454,800	0	17,637	40,500	10,635	523,572	0
	CHANCELLOR	(ii) 0	0	0	0	0	0	0
11	MARK DIVINCENZO	(i) 453,647	0	18,556	35,100	28,435	535,738	0
	VP AND GENERAL COUNSEL	(ii) 0	0	0	0	0	0	0
12	ERIC EVANS	(i) 516,236	0	23,085	40,500	26,770	606,591	0
	DIRECTOR OF LINCOLN LABORATORY	(ii) 0	0	0	0	0	0	0
13	KIRK KOLENBRANDER	(i) 353,250	0	8,916	40,500	31,359	434,025	0
	VICE PRESIDENT	(ii) 0	0	0	0	0	0	0
14	JULIE LUCAS	(i) 471,827	36,495	21,424	28,980	9,752	568,478	0
	VP FOR RESOURCE DEVELOPMENT	(ii) 0	0	0	0	0	0	0
15	SANJAY SARMA	(i) 412,691	0	93,225	29,700	29,267	564,883	0
	VP FOR OPEN LEARNING	(ii) 0	0	0	0	0	0	0
16	(SEE STATEMENT)	(i)						
		(ii)						

**Part II****Officers, Directors, Trustees, Key Employees and Highest Compensated Employees** (continued)

(a) Name		(b) Breakdown of W-2 and/or 1099-MISC compensation			(c) Retirement and other deferred compensation	(d) Nontaxable benefits	(e) Total of columns (b)(i)-(d)	(f) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(16) MARTIN SCHMIDT PROVOST	(i)	644,765	0	37,233	40,500	55,671	778,169	0
	(ii)	0	0	0	0	0	0	0
(17) MARIA ZUBER VP FOR RESEARCH	(i)	441,184	0	16,894	40,500	20,835	519,413	0
	(ii)	0	0	0	0	0	0	0
(18) MATTHEW FISHER GLOBAL INVESTMENT PROFESSIONAL - MITIMCO	(i)	312,051	604,305	3,500	159,300	9,752	1,088,908	156,250
	(ii)	0	0	0	0	0	0	0
(19) ROBERT GIBBONS PROFESSOR - SLOAN	(i)	517,942	0	578,389	40,500	30,314	1,167,145	0
	(ii)	0	0	0	0	0	0	0
(20) STEVEN MARSH MANAGING DIRECTOR - MITIMCO	(i)	545,147	1,000,125	27,575	270,284	27,680	1,870,811	241,250
	(ii)	0	0	0	0	0	0	0
(21) IVAN WERNING PROFESSOR - ECONOMICS	(i)	694,696	0	239,348	24,300	1,072	959,416	0
	(ii)	0	0	0	0	0	0	0
(22) THOMAS WIEAND GLOBAL INVESTMENT PROFESSIONAL - MITIMCO	(i)	397,316	603,098	13,000	155,800	26,740	1,195,954	164,750
	(ii)	0	0	0	0	0	0	0

## Part III

**Supplemental Information.** Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference - Identifier	Explanation
SCHEDULE J, PART I, LINE 1A - FIRST-CLASS OR CHARTER TRAVEL	MIT ALLOWS BUSINESS/FIRST CLASS TRAVEL AND COMPANION TRAVEL PURSUANT TO GUIDELINES INCLUDED IN A WRITTEN TRAVEL POLICY. ALL MIT EMPLOYEES, INCLUDING OFFICERS, TRUSTEES, KEY EMPLOYEES AND HIGHLY COMPENSATED INDIVIDUALS, ARE SUBJECT TO THE SAME WRITTEN TRAVEL POLICY.
SCHEDULE J, PART I, LINE 1A - HOUSING ALLOWANCE OR RESIDENCE FOR PERSONAL USE	THE MIT PRESIDENT IS REQUIRED TO LIVE IN AN MIT OWNED CAMPUS RESIDENCE AS A CONDITION OF EMPLOYMENT AND AS A CONVENIENCE TO MIT.  IRS RULES REQUIRE MIT TO ESTIMATE A VALUE FOR SUCH USE AND TO INCLUDE THE VALUE IN THE PRESIDENT'S TOTAL COMPENSATION AS A "NONTAXABLE BENEFIT" (SCHEDULE J, PART II, COLUMN (D)). AS CALCULATED PURSUANT TO IRS RULES, THE ESTIMATED VALUE IS \$99,600 FOR PRESIDENT REIF IN CALENDAR YEAR 2017.
SCHEDULE J, PART I, LINE 1A - PERSONAL SERVICES	MIT PAYS FOR HOUSEKEEPING OF THE PUBLIC AREAS OF THE PRESIDENT'S HOUSE. FOR THE EXPENSES RELATED TO HOUSEKEEPING SERVICES FOR THE PORTION OF THE MIT OWNED RESIDENCE USED BY THE PRESIDENT'S FAMILY AS THEIR PRIVATE RESIDENCE, MIT INCLUDES THE AMOUNT IN THE PRESIDENT'S TAXABLE INCOME.
SCHEDULE J, PART I, LINE 1A - TAX INDEMNIFICATION AND GROSS-UP PAYMENTS	ONE OF THE INDIVIDUALS DISCLOSED IN SCHEDULE J RECEIVES LIMITED TAX INDEMNIFICATION AND GROSS UP PAYMENTS. ALL TAX INDEMNIFICATION AND GROSS UP PAYMENTS ARE PURSUANT TO A WRITTEN EMPLOYMENT AGREEMENT.
SCHEDULE J, PART I, LINE 1A - TRAVEL FOR COMPANIONS	COMPANION TRAVEL IS ONLY REIMBURSED BY MIT IF THERE IS A BONA FIDE BUSINESS PURPOSE FOR THE COMPANION TO TRAVEL, CONSISTENT WITH MIT'S WRITTEN TRAVEL POLICY. DOCUMENTATION OF THE COMPANION'S BUSINESS PURPOSE IS REQUIRED.
SCHEDULE J, PART I, LINE 4B - SUPPLEMENTAL NONQUALIFIED RETIREMENT PLAN	IN CALENDAR YEAR 2012 FORMER PRESIDENT HOCKFIELD VESTED IN A NONQUALIFIED DEFERRED ANNUITY ARRANGEMENT, FOR WHICH SHE RECEIVED PAYMENT DURING CALENDAR YEAR 2017.
SCHEDULE J, PART I, LINE 7 - NON-FIXED PAYMENTS	THE MIT INVESTMENT MANAGEMENT COMPANY PAYS CERTAIN EMPLOYEES NON-FIXED AMOUNTS PURSUANT TO AN INCENTIVE COMPENSATION PROGRAM THAT BASES COMPENSATION PAYMENTS ON A NUMBER OF FACTORS. THE PRIMARY BASIS FOR INCENTIVE COMPENSATION PAYMENTS IS THE PERFORMANCE OF MIT'S ENDOWMENT RELATIVE TO PEER AND MARKET BENCHMARKS. THIS IS A COMMON PRACTICE IN HIGHER ED ENDOWMENT MANAGEMENT.  IN OTHER INSTANCES, MIT MAY OFFER OTHER EMPLOYEES BONUS PAYMENTS FOR OUTSTANDING PERFORMANCE FROM TIME TO TIME.
SCHEDULE J, PART II - FORM 990, PART VII	THE INDIVIDUALS DISCLOSED IN PART VII OF FORM 990 OFTEN DEVOTE MORE HOURS TO THEIR POSITION THAN THE NUMBER OF HOURS LISTED, WHICH REPRESENT ESTIMATES OF AVERAGE HOURS. INDIVIDUALS WHO ARE ALSO ON THE BOARDS OF MIT'S SUBSIDIARIES AND RELATED ORGANIZATIONS WORK ADDITIONAL HOURS PER WEEK AS LISTED IN COLUMN (B) OF FORM 990, PART VII.

**SCHEDULE K  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Supplemental Information on Tax-Exempt Bonds**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2017****Open to Public  
Inspection**

Name of the organization

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Employer identification number

04-2103594

**Part I Bond Issues**

	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pooled financing	
							Yes	No	Yes	No	Yes	No
<b>A</b>	MASSACHUSETTS HEALTH & EDUCATIONAL FAC.	04-2456011	57585K3G1	05/07/2003	204,790,814	CONSTRUCTION/RENOVATION/REFUNDING		✓		✓		✓
<b>B</b>	MASSACHUSETTS HEALTH & EDUCATIONAL FAC.	04-2456011	57586CBP9	04/02/2004	150,854,243	CONSTRUCTION AND RENOVATION		✓		✓		✓
<b>C</b>												
<b>D</b>												

**Part II Proceeds**

		<b>A</b>		<b>B</b>		<b>C</b>		<b>D</b>	
<b>1</b>	Amount of bonds retired . . . . .	43,190,000		28,785,000					
<b>2</b>	Amount of bonds legally defeased . . . . .	0		0					
<b>3</b>	Total proceeds of issue . . . . .	205,361,234		151,599,210					
<b>4</b>	Gross proceeds in reserve funds . . . . .	0		0					
<b>5</b>	Capitalized interest from proceeds . . . . .	0		0					
<b>6</b>	Proceeds in refunding escrows . . . . .	0		0					
<b>7</b>	Issuance costs from proceeds . . . . .	1,040,170		854,243					
<b>8</b>	Credit enhancement from proceeds . . . . .	0		0					
<b>9</b>	Working capital expenditures from proceeds . . . . .	0		0					
<b>10</b>	Capital expenditures from proceeds . . . . .	204,321,064		150,744,967					
<b>11</b>	Other spent proceeds . . . . .	0		0					
<b>12</b>	Other unspent proceeds . . . . .	0		0					
<b>13</b>	Year of substantial completion . . . . .	2005		2005					
		Yes	No	Yes	No	Yes	No	Yes	No
<b>14</b>	Were the bonds issued as part of a current refunding issue? . . . . .	✓			✓				
<b>15</b>	Were the bonds issued as part of an advance refunding issue? . . . . .		✓		✓				
<b>16</b>	Has the final allocation of proceeds been made? . . . . .	✓		✓					
<b>17</b>	Does the organization maintain adequate books and records to support the final allocation of proceeds? . . . . .	✓		✓					

**Part III Private Business Use**

		<b>A</b>		<b>B</b>		<b>C</b>		<b>D</b>	
<b>1</b>	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? . . . . .	Yes	No	Yes	No	Yes	No	Yes	No
			✓		✓				
<b>2</b>	Are there any lease arrangements that may result in private business use of bond-financed property? . . . . .		✓		✓				

**Part III Private Business Use** (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>3a</b> Are there any management or service contracts that may result in private business use of bond-financed property? . . . . .	✓		✓					
<b>b</b> If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?		✓		✓				
<b>c</b> Are there any research agreements that may result in private business use of bond-financed property? . . . . .	✓		✓					
<b>d</b> If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?		✓		✓				
<b>4</b> Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government . . . ▶		1.33 %		1.53 %		%		%
<b>5</b> Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government . . . ▶		%		%		%		%
<b>6</b> Total of lines 4 and 5 . . . . .		1.33 %		1.53 %		%		%
<b>7</b> Does the bond issue meet the private security or payment test? . . . . .		✓		✓				
<b>8a</b> Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		✓		✓				
<b>b</b> If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of . . . . .		%		%		%		%
<b>c</b> If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2? . . . . .								
<b>9</b> Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2? . . . . .	✓		✓					

**Part IV Arbitrage**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>1</b> Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? . . . . .		✓		✓				
<b>2</b> If "No" to line 1, did the following apply?								
<b>a</b> Rebate not due yet? . . . . .								
<b>b</b> Exception to rebate? . . . . .	✓		✓					
<b>c</b> No rebate due? . . . . .								
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed . . . . .								
<b>3</b> Is the bond issue a variable rate issue? . . . . .		✓		✓				
<b>4a</b> Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue? . . . . .		✓		✓				
<b>b</b> Name of provider . . . . .								
<b>c</b> Term of hedge . . . . .								
<b>d</b> Was the hedge superintegrated? . . . . .								
<b>e</b> Was the hedge terminated? . . . . .								





## Part VI

**Supplemental Information.** Supplemental Information Complete this part to provide additional information for responses to questions on Schedule K (see instructions).

Return Reference - Identifier	Explanation
SCHEDULE K, PART I, COLUMN (A) - LINE A	DETAILS OF REFUNDED BOND ISSUES: HEFA SERIES L BOND (ISSUED MAY 7, 2003) WAS USED FOR CONSTRUCTION AND RENOVATIONS AND TO REFUND HEFA SERIES H BOND ISSUED ON APRIL 6, 1993. HEFA SERIES H BOND WAS USED FOR CONSTRUCTION AND TO REFUND HEFA SERIES D BOND ISSUED MAY 14, 1980.
SCHEDULE K, PART II - LINE 3	TOTAL PROCEEDS ARE NOT IDENTICAL TO THE ISSUE PRICE LISTED IN PART I COLUMN (E) DUE TO INVESTMENT EARNINGS.
SCHEDULE K, PART III - LINE 4	PRIVATE BUSINESS USE ADDITIONAL INFORMATION  SINCE THE IRS FIRST ISSUED ITS UNDERLYING REVENUE PROCEDURES 1997-13 AND 1997-14, IT HAS BEEN MIT'S POLICY TO ENSURE THAT ITS MANAGEMENT CONTRACTS FALL WITHIN REVENUE PROCEDURE 97-13'S SAFE HARBOR, AND THAT ITS PRIVATE SPONSORED RESEARCH CONTRACTS FALL WITHIN THE REVENUE PROCEDURE 2007-47'S SAFE HARBOR (TOGETHER, THESE TWO TYPES OF CONTRACTS ARE REFERRED TO IN THIS FORM 990 AS "OUTSIDE CONTRACTS"). THIS POLICY ENSURES THAT IN THE UNLIKELY EVENT THAT PRIVATE BUSINESS USE MIGHT ARISE THAT SUCH USE WILL BE MAINTAINED AT A LEVEL THAT IS BELOW THE 5% SAFE HARBOR OF EACH BOND ISSUE. MIT REGULARLY REVIEWS ITS PROCEDURES IN ORDER TO ENSURE COMPLIANCE WITH ITS PRIVATE BUSINESS USE POLICY.
SCHEDULE K, PART III - LINES 3B & 3D	MIT ROUTINELY REVIEWS RESEARCH AGREEMENTS RELATING TO ITS BOND-FINANCED PROPERTY FOR PRIVATE BUSINESS USE, USING EITHER IN-HOUSE COUNSEL, OUTSIDE COUNSEL, OR PROFESSIONAL CONTRACT REVIEWERS WHO HAVE EXTENSIVE EXPERIENCE WITH RESPECT TO THE PRIVATE BUSINESS USE RULES AND THE SAFE HARBORS SET FORTH IN REV. PROC. 2007-47 AND REV. PROC. 97-13.

**SCHEDULE L**  
**(Form 990 or 990-EZ)**Department of the Treasury  
Internal Revenue Service**Transactions With Interested Persons**▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.**▶ **Attach to Form 990 or Form 990-EZ.**▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2017****Open To Public Inspection**

Name of the organization

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

Employer identification number

04-2103594

**Part I****Excess Benefit Transactions** (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					

2 Enter the amount of tax incurred by the organization managers or disqualified persons during the year under section 4958. . . . . ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . ▶ \$

**Part II****Loans to and/or From Interested Persons.**

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a or Form 990, Part IV, line 26; or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22.

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
(1) (SEE STATEMENT)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												
(8)												
(9)												
(10)												
<b>Total</b> . . . . . ▶						\$	500,000					

**Part III****Grants or Assistance Benefiting Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

## Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) (SEE STATEMENT)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

## Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions).

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**Part II****Loans to and/or From Interested Persons** (continued)

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
(1) SUSAN HOCKFIELD	PRESIDENT EMERITA & PROFESSOR	MORTGAGE		✓	500,000	500,000		✓	✓		✓	

**Part IV****Business Transactions Involving Interested Persons** (continued)

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) PAMELA EVANS	FAMILY MEMBER OF ERIC EVANS, KEY EMPLOYEE	\$279,710	MIT EMPLOYMENT		✓
(2) THOMAS BYRNE	FAMILY MEMBER OF SUSAN HOCKFIELD, FORMER OFFICER	\$45,524	MIT EMPLOYMENT		✓

**SCHEDULE M**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Noncash Contributions**

- **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**  
 ► **Attach to Form 990.**  
 ► **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

OMB No. 1545-0047

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Inspection**

Name of the organization

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Employer identification number

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**Part I** **Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art . . . . .	✓	7	0	NONE
2 Art—Historical treasures . . . . .				
3 Art—Fractional interests . . . . .	✓	2	0	NONE
4 Books and publications . . . . .	✓		0	NONE
5 Clothing and household goods . . . . .	✓		0	NONE
6 Cars and other vehicles . . . . .				
7 Boats and planes . . . . .	✓	1	375,000	MARKET VALUE
8 Intellectual property . . . . .				
9 Securities—Publicly traded . . . . .	✓	776	56,736,119	MARKET VALUE
10 Securities—Closely held stock . . . . .	✓	24	944,174	MARKET VALUE
11 Securities—Partnership, LLC, or trust interests . . . . .	✓	4	3,354,896	MARKET VALUE
12 Securities—Miscellaneous . . . . .	✓	24	5,728,633	MARKET VALUE
13 Qualified conservation contribution—Historic structures . . . . .				
14 Qualified conservation contribution—Other . . . . .				
15 Real estate—Residential . . . . .				
16 Real estate—Commercial . . . . .				
17 Real estate—Other . . . . .				
18 Collectibles . . . . .	✓	3	0	NONE
19 Food inventory . . . . .				
20 Drugs and medical supplies . . . . .				
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
25 Other ► ( <u>EQUIPMENT</u> ) . . . . .	✓	22	1,785,782	MARKET VALUE
26 Other ► ( <u>ARCHIVAL RECORDS</u> ) . . . . .	✓	15	0	NONE
27 Other ► ( <u>OTHER</u> ) . . . . .	✓	37	0	NONE
28 Other ► ( ) . . . . .				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . .

29

6

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? . . . . .

	Yes	No
30a		✓
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? . . . . .	✓	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .	✓	
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		



**Part II**

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference - Identifier	Explanation
SCHEDULE M, PART I - EXPLANATIONS OF REPORTING METHOD FOR NUMBER OF CONTRIBUTIONS	ART - WORKS OF ART - NUMBER OF CONTRIBUTIONS ART - FRACTIONAL INTERESTS - NUMBER OF CONTRIBUTIONS BOATS AND PLANES - NUMBER OF CONTRIBUTIONS SECURITIES - PUBLICLY TRADED - NUMBER OF ITEMS SECURITIES - CLOSELY HELD STOCK - NUMBER OF ITEMS SECURITIES - PARTNERSHIP, LLC, OR TRUST INTERESTS - NUMBER OF ITEMS SECURITIES - MISCELLANEOUS - NUMBER OF ITEMS COLLECTIBLES - NUMBER OF CONTRIBUTIONS OTHER - EQUIPMENT NUMBER OF CONTRIBUTIONS OTHER - ARCHIVAL RECORDS NUMBER OF CONTRIBUTIONS
SCHEDULE M, PART I - LINE 33	MIT RECORDS ITEMS OF COLLECTIONS AS A GIFT AT NOMINAL VALUE. THEY ARE RECEIVED FOR EDUCATIONAL PURPOSES AND GENERALLY DISPLAYED THROUGHOUT MIT. THEY ARE NOT DISPOSED OF FOR FINANCIAL GAIN OR OTHERWISE ENCUMBERED IN ANY MANNER.
SCHEDULE M, PART I, LINE 32B - THIRD PARTIES USED TO SOLICIT, PROCESS, OR SELL NONCASH CONTRIBUTIONS	MIT REAL ESTATE FOUNDATION, INC.'S PRIMARY PURPOSE IS TO HOLD AND SELL GIFTS OF REAL ESTATE AND PROPERTY FOR THE MASSACHUSETTS INSTITUTE OF TECHNOLOGY.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**Department of Treasury Internal  
Revenue Service**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

- ▶ Attach to Form 990 or 990-EZ.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2017**

Open to Public Inspection

Name of the Organization  
**MASSACHUSETTS INSTITUTE OF TECHNOLOGY**Employer Identification Number  
**04-2103594**

Return Reference - Identifier	Explanation
FORM 990, PART III, LINE 4D - DESCRIPTION OF OTHER PROGRAM SERVICES	(EXPENSES \$242,665,000 INCLUDING GRANTS OF \$6,962,000)(REVENUE \$282,667,000)  THIS ITEM CONSISTS OF OTHER EXPENDITURES (INCLUDING GRANTS) INCURRED, AND REVENUES GENERATED IN CONNECTION WITH MIT'S OTHER PROGRAM SERVICES RELATED TO VARIOUS ACTIVITIES IN FURTHERANCE OF AND IN SUPPORT OF MIT'S EXEMPT MISSION WHICH INCLUDED BUT WERE NOT LIMITED TO SUCH THINGS AS FEES AND SERVICES (FOR EXAMPLE, MEDICAL DEPARTMENT, TECHNOLOGY LICENSING OFFICE), AUXILIARY ENTERPRISES (FOR EXAMPLE, HOUSING, DINING), AND OTHER MISCELLANEOUS PROGRAM SERVICE REVENUE.
FORM 990, PART VI, LINE 1A - VOTING MEMBERS	THE MIT BYLAWS VEST IN THE EXECUTIVE COMMITTEE OF THE MIT CORPORATION THE RESPONSIBILITY FOR OVERSEEING THE GENERAL ADMINISTRATION AND SUPERINTENDENCE OF ALL MATTERS RELATING TO MIT, INCLUDING ITS EDUCATIONAL AND RESEARCH PROGRAMS, ADMINISTRATION PERFORMANCE, FINANCIAL AFFAIRS, ENDOWMENT, REAL PROPERTY, POLICIES, SYSTEMS, CONTROLS, SPECIAL CONTRACT SERVICES, AND FACULTY TENURE DECISION APPROVAL.  THE EXECUTIVE COMMITTEE MEETS NINE OR MORE TIMES EACH YEAR. THE MIT CORPORATION IS A BODY CURRENTLY COMPRISED OF 78 INDIVIDUALS (REFERRED TO AS MEMBERS OF THE CORPORATION), INCLUDING DISTINGUISHED LEADERS IN SCIENCE, ENGINEERING, INDUSTRY, EDUCATION AND PUBLIC SERVICE. CONSISTENT WITH THE MIT BYLAWS, THE CORPORATION MEMBERS ACT AS STEWARDS OF THE PUBLIC TRUST TO PRESERVE MIT'S MISSION. THE CORPORATION MEETS FOUR TIMES EACH YEAR. RECOGNIZING THE SPECIFIC OVERSIGHT RESPONSIBILITY OF THE EXECUTIVE COMMITTEE FOR MIT'S OPERATIONS, MIT TREATS THE EXECUTIVE COMMITTEE AS MIT'S GOVERNING BODY FOR PURPOSES OF RESPONDING TO THE FORM 990.
FORM 990, PART VI, LINE 2 - BUSINESS RELATIONSHIP -	ISRAEL RUIZ AND ALAN SPOON ARE MEMBERS OF THE BOARD OF FORTIVE CORPORATION.
FORM 990, PART VI, LINE 7A - MEMBERS OR STOCKHOLDERS ELECTING MEMBERS OF GOVERNING BODY	THE MIT CORPORATION ELECTS THE NON EX-OFFICIO MEMBERS OF MIT'S GOVERNING BODY (THE EXECUTIVE COMMITTEE OF THE CORPORATION). EX-OFFICIO MEMBERS OF THE EXECUTIVE COMMITTEE ARE THE CHAIR OF THE CORPORATION, THE PRESIDENT, THE EXECUTIVE VICE-PRESIDENT AND TREASURER, AND THE CHAIR OF THE INVESTMENT MANAGEMENT COMPANY BOARD OF DIRECTORS.
FORM 990, PART VI, LINE 11B - REVIEW OF FORM 990 BY GOVERNING BODY	MIT'S OFFICERS RESPONSIBLE FOR MIT'S TAX MATTERS PREPARE MIT'S FORM 990 WITH EXTENSIVE ASSISTANCE FROM MIT'S ACADEMIC AND ADMINISTRATIVE UNITS. SENIOR MIT OFFICERS THEN REVIEW THE FORM 990. FOLLOWING THAT REVIEW AND BEFORE THE FORM 990 IS FILED, MIT'S RISK AND AUDIT COMMITTEE AND EXECUTIVE COMMITTEE (MIT'S GOVERNING BODY) ARE PROVIDED WITH THE FORM AND RELATED SCHEDULES FOR THEIR REVIEW AND COMMENT.

Return Reference - Identifier	Explanation								
FORM 990, PART VI, LINE 12C - CONFLICT OF INTEREST POLICY	<p>MONITORING AND ENFORCING COMPLIANCE WITH CONFLICT OF INTEREST POLICIES DISCLOSURE: MIT HAS TWO PRIMARY CONFLICT OF INTEREST POLICIES - THE POLICY CONCERNING AVOIDANCE OF CONFLICTS OF INTEREST WHICH COVERS ALL INDIVIDUALS SERVING ON THE MIT EXECUTIVE COMMITTEE (MIT'S GOVERNING BODY) AND CORPORATION, AND THE SECTION OF MIT'S POLICIES AND PROCEDURES TITLED CONFLICT OF INTEREST, WHICH IS GENERALLY APPLICABLE TO ALL MEMBERS OF THE MIT COMMUNITY.</p> <p>ANNUAL DISCLOSURE BOTH POLICIES REQUIRE THAT COVERED INDIVIDUALS ANNUALLY ACKNOWLEDGE IN WRITING THAT THEY ARE AWARE OF THE POLICY AND IDENTIFY ANY RELATIONSHIPS OR RESPONSIBILITIES THAT HAVE THE POTENTIAL OF PRODUCING CONFLICTS OF INTEREST. EACH YEAR, DISCLOSURE FORMS ARE DISTRIBUTED TO THOSE COVERED BY THESE POLICIES. IF A RESPONSE REVEALS A CONFLICT OR POTENTIAL CONFLICT, SUCH CONFLICT IS REFERRED TO THE APPROPRIATE INDIVIDUAL OR BODY FOR CONSIDERATION AND MANAGEMENT.</p> <p>AD HOC DISCLOSURE IN ADDITION TO THE ANNUAL DISCLOSURE PROCESS, POTENTIAL CONFLICTS OF INTEREST OF INDIVIDUALS SERVING ON THE MIT EXECUTIVE COMMITTEE, ON THE CORPORATION OR AS OFFICERS ARE RAISED, CONSIDERED AND ADDRESSED ON AN AD HOC BASIS.</p> <p>UNDER THE POLICY CONCERNING AVOIDANCE OF CONFLICTS OF INTEREST, IF A MATTER COMES BEFORE THE CORPORATION OR EXECUTIVE COMMITTEE THAT INVOLVES A PERSONAL OR BUSINESS OR OTHER FINANCIAL INTEREST OF A MEMBER OR OFFICER OF THE CORPORATION OR A MEMBER OF HIS OR HER IMMEDIATE FAMILY, THE INDIVIDUAL IS REQUIRED TO DISCLOSE THE INTEREST, REFRAIN FROM PARTICIPATING IN THE DISCUSSION OF THE MATTER (EXCEPT AS NECESSARY TO ANSWER QUESTIONS ASKED BY THE OTHER CORPORATION OR EXECUTIVE COMMITTEE MEMBERS) AND REFRAIN FROM VOTING AND BEING PRESENT WHEN THE VOTE IS TAKEN. IF THE MATTER INVOLVES ONGOING DECISION MAKING OR INVOLVEMENT, THE CORPORATION OR EXECUTIVE COMMITTEE CONTINUES TO MONITOR AND MANAGE THE CONFLICT.</p> <p>WITH RESPECT TO OFFICERS, MIT RELIES UPON A COMBINATION OF THE ANNUAL DISCLOSURES, THE OFFICERS' OBLIGATIONS TO DEVOTE THEIR FULL TIME AND EFFORT TO THE INSTITUTE, THE OFFICERS' FIDUCIARY OBLIGATION TO THE INSTITUTE AND THE OFFICERS' JUDGMENT TO ENSURE THAT CONFLICTS ARE IDENTIFIED. IF A CONFLICT IS IDENTIFIED, THE CONFLICT IS EITHER ELIMINATED OR MANAGED.</p>								
FORM 990, PART VI, LINE 15A - PROCESS TO ESTABLISH COMPENSATION OF TOP MANAGEMENT OFFICIAL	THE SALARY SUBCOMMITTEE, A COMMITTEE DESIGNATED BY THE EXECUTIVE COMMITTEE OF THE MIT CORPORATION, REVIEWS DATA ON AN ANNUAL BASIS REGARDING PAY COMPARISONS OF OTHER PEER INSTITUTIONS AND SURVEY DATA COLLECTED BY WILLIS TOWERS WATSON. UPON REVIEW AND DISCUSSION OF THE DATA AND PERFORMANCE FEEDBACK BY THE SALARY SUBCOMMITTEE, NO MEMBER OF WHICH HAS A CONFLICT OF INTEREST, A COMPENSATION DECISION IS MADE. THE COMMITTEE'S DELIBERATIONS ARE RECORDED IN A TIMELY MANNER IN THE MEETING MINUTES.								
FORM 990, PART VI, LINE 15B - PROCESS TO ESTABLISH COMPENSATION OF OTHER EMPLOYEES	THE SALARY SUBCOMMITTEE, A COMMITTEE DESIGNATED BY THE EXECUTIVE COMMITTEE OF THE MIT CORPORATION, REVIEWS DATA ON AN ANNUAL BASIS REGARDING PAY COMPARISONS OF OTHER PEER INSTITUTIONS AND SURVEY DATA COLLECTED BY WILLIS TOWERS WATSON. UPON REVIEW AND DISCUSSION OF THE DATA AND PERFORMANCE FEEDBACK BY THE SALARY SUBCOMMITTEE, NO MEMBER OF WHICH HAS A CONFLICT OF INTEREST, A COMPENSATION DECISION IS MADE. THE COMMITTEE'S DELIBERATIONS ARE RECORDED IN A TIMELY MANNER IN THE MEETING MINUTES.								
FORM 990, PART VI, LINE 19 - REQUIRED DOCUMENTS AVAILABLE TO THE PUBLIC	THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE ON MIT'S WEBSITE <a href="http://web.mit.edu">HTTP://WEB.MIT.EDU</a> .								
FORM 990, PART XI, LINE 9 - OTHER CHANGES IN NET ASSETS OR FUND BALANCES	<table> <tr> <th>(a) Description</th><th>(b) Amount</th></tr> <tr> <td>NET CHANGE IN LIFE INCOME FUNDS</td><td>23,154,000</td></tr> <tr> <td>POSTRETIREMENT PLAN CHANGES OTHER THAN NET PERIODIC BENEFIT COSTS</td><td>383,745,000</td></tr> <tr> <td>OTHER CHANGES</td><td>- 31,926,000</td></tr> </table>	(a) Description	(b) Amount	NET CHANGE IN LIFE INCOME FUNDS	23,154,000	POSTRETIREMENT PLAN CHANGES OTHER THAN NET PERIODIC BENEFIT COSTS	383,745,000	OTHER CHANGES	- 31,926,000
(a) Description	(b) Amount								
NET CHANGE IN LIFE INCOME FUNDS	23,154,000								
POSTRETIREMENT PLAN CHANGES OTHER THAN NET PERIODIC BENEFIT COSTS	383,745,000								
OTHER CHANGES	- 31,926,000								

**SCHEDULE R  
(Form 990)**Department of the Treasury  
Internal Revenue Service

Name of the organization

MASSACHUSETTS INSTITUTE OF TECHNOLOGY

**Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2017****Open to Public  
Inspection**

Employer identification number

04-2103594

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) MIT FOUNDATION (UK LIMITED) (98-1192046) 19 NORCOTT ROAD, LONDON, UK	MIT SUPPORT	UNITED KINGDOM (ENGLAND, NORTHERN IRELAND, SCOTLAND, AND WALES)	824,593	27,986	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(2) MIT PRIVATE EQUITY LLC (04-3490003) 77 MASSACHUSETTS AVENUE; NE49-3142, C/O MIT, CAMBRIDGE, MA 02139	INVESTMENTS	DE	0	15,604	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(3) MIT PRIVATE EQUITY MANAGEMENT COMPANY II, LLC (43-1964717) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	INVESTMENTS	DE	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(4) MIT PRIVATE EQUITY MANAGEMENT COMPANY III, LLC (20-4639870) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	INVESTMENTS	DE	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(5) MIT PRIVATE EQUITY MANAGEMENT COMPANY IV, LLC (26-1356780) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	INVESTMENTS	DE	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(6) (SEE STATEMENT)					

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) ADVANCED FUNCTIONAL FABRICS OF AMERICA (47-4830465) 12 EMILY STREET, SUITE 2, CAMBRIDGE, MA 02139	RESEARCH	MA	501(C)(3)	7	MIT	✓	
(2) MIT INTERNATIONAL, INC. (81-2731492) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	EDUCATION	MA	501(C)(3)	7	MIT	✓	
(3) MIT ENTERPRISE FORUM, INC. (04-2921492) ONE MAIN STREET, 13TH FLOOR, CAMBRIDGE, MA 02142	EDUCATION	MA	501(C)(3)	10	TECHNOLOGY REVIEW	✓	
(4) MGHPPC HOLYOKE, INC (45-2257442) 100 BIGELOW STREET, HOLYOKE, MA 01040	RESEARCH	MA	501(C)(3)	12	N/A		✓
(5) TECHNOLOGY BROADCASTING CORPORATION, INC. (23-7154684) 3 AMES STREET, CAMBRIDGE, MA 02142	RADIO	MA	501(C)(3)	10	MIT	✓	
(6) TECHNOLOGY REVIEW, INC. (95-4893200) ONE MAIN STREET, 13TH FLOOR, CAMBRIDGE, MA 02142	PUBLICATION	MA	501(C)(3)	12	MIT	✓	
(7) (SEE STATEMENT)							

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512—514)	(f) Share of total income	(g) Share of end-of- year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) (SEE STATEMENT)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1) (SEE STATEMENT)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II–IV?		
<b>a</b> Receipt of <b>(i)</b> interest, <b>(ii)</b> annuities, <b>(iii)</b> royalties, or <b>(iv)</b> rent from a controlled entity . . . . .	<input checked="" type="checkbox"/>	
<b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .	<input checked="" type="checkbox"/>	
<b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .	<input checked="" type="checkbox"/>	
<b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .	<input checked="" type="checkbox"/>	
<b>e</b> Loans or loan guarantees by related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>f</b> Dividends from related organization(s) . . . . .	<input checked="" type="checkbox"/>	
<b>g</b> Sale of assets to related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>h</b> Purchase of assets from related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>i</b> Exchange of assets with related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .	<input checked="" type="checkbox"/>	
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>o</b> Sharing of paid employees with related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .	<input checked="" type="checkbox"/>	
<b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .	<input checked="" type="checkbox"/>	
<b>r</b> Other transfer of cash or property to related organization(s) . . . . .	<input checked="" type="checkbox"/>	
<b>s</b> Other transfer of cash or property from related organization(s) . . . . .	<input checked="" type="checkbox"/>	

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a–s)	(c) Amount involved	(d) Method of determining amount involved
ABG CAPITAL	S	15,527,348	CASH
(1) ALCHEMY PLAN (CAMBRIDGE) L.P.	A	5,438,031	CASH
(2) ALCHEMY PLAN (CAMBRIDGE) L.P.	B	154,675	CASH
(3) ALCHEMY PLAN (CAMBRIDGE) L.P.	S	8,365,829	CASH
(4) APERIMUS OFFSHORE FUND, LTD.	B	22,000,000	CASH
(5) (SEE STATEMENT)			
(6)			

**Part VI** **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512–514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1) .....													
(2) .....													
(3) .....													
(4) .....													
(5) .....													
(6) .....													
(7) .....													
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(11) .....													
(12) .....													
(13) .....													
(14) .....													
(15) .....													
(16) .....													



**Part I** Identification of Disregarded Entities (continued)

(a) Name, address and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total Income	(e) End-of-year assets	(f) Direct controlling entity
(6) MIT PRIVATE EQUITY MANAGEMENT COMPANY, LLC (04-3490002) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	INVESTMENTS	DE	244,268	686,693	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(7) PEF LLC (26-1424379) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	INVESTMENTS	DE	400,798	1,333,498	MIT PRIVATE EQUITY FUND III, LP
(8) BLUE JAY ASSOCIATES LLC (04-2103594) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	INVESTMENTS	DE	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(9) MEADOWLARK ASSOCIATES, LLC (04-2103594) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	INVESTMENTS	DE	(35,455,392)	75,612,166	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(10) MIT 130 BROOKLINE LLC (46-4339718) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,180)	405	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(11) MIT 351 VASSAR LLC (46-4168318) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(19,399)	3,270,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(12) MIT 12 EMILY STREET LLC (46-4268263) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(1,815)	199	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(13) MIT 170/171 SIDNEY LLC (46-4653513) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	175,995	540,750	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(14) MIT 181 MASSACHUSETTS AVENUE FEE OWNER LLC (81-4347511) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	10	196	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(15) MIT 281-295 ALBANY STREET LLC (46-4307186) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,190)	199	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(16) MIT 289 MASSACHUSETTS AVENUE FEE OWNER LLC (81-1170989) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,011)	202	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(17) MIT 300 THIRD LLC (46-4480264) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	1,131,426	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(18) MIT 415 MAIN STREET FEE OWNER LLC (81-1153762) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	10	202	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(19) MIT 620 MEMORIAL LLC (46-4238931) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(1,077)	201	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(20) MIT 636 PUTNAM AVENUE LLC (46-5619441) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(21) MIT 650 MAIN STREET LLC (04-2103594) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(22) MIT 770/790 MEMORIAL LLC (46-4667544) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY

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(a) Name, address and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total Income	(e) End-of-year assets	(f) Direct controlling entity
(23) MIT 840 MAIN STREET FEE OWNER LLC (47-4957426) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,003)	202	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(24) MIT 99 ERIE LLC (46-4550283) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(25) MIT ONE BROADWAY FEE OWNER LLC (46-4562852) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(11,631)	2,339	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(26) MIT REAL ESTATE, LLC (81-0643869) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	121,325,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(27) MIT WEST 300 BLOCK MASS AVE FEE OWNER LLC (46-4611506) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(28) MIT 882 MAIN STREET FEE OWNER LLC (81-2999684) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(2,386)	202	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(29) MIT 1010 MASSACHUSETTS AVENUE FEE OWNER LLC (81-4484968) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,488)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(30) MIT 1039 MASSACHUSETTS AVENUE FEE OWNER LLC (81-4457119) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,485)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(31) MIT 117 WAVERLY STREET FEE OWNER LLC (81-4676654) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(2,326)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(32) MIT 119 PACIFIC STREET FEE OWNER LLC (81-4431009) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,021)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(33) MIT 139 MAIN STREET FEE OWNER LLC (81-4763660) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(2,247)	25,777,803	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(34) MIT 142 WAVERLY STREET FEE OWNER LLC (81-4361993) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,021)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(35) MIT 187 SIDNEY STREET FEE OWNER LLC (81-5069171) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(2,326)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(36) MIT 22 MAGAZINE STREET FEE OWNER LLC (81-3420155) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,021)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(37) MIT 233 MASSACHUSETTS AVENUE FEE OWNER LLC (81-4402096) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,021)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(38) MIT 38 HENRY STREET FEE OWNER LLC (81-4736181) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(2,325)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(39) MIT 589 PUTNAM AVENUE FEE OWNER LLC (81-5179715) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(40) MIT 600 MAIN STREET FEE OWNER LLC (81-5094585) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(8,991)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY

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(a) Name, address and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total Income	(e) End-of-year assets	(f) Direct controlling entity
(41) MIT 7 LANDSDOWNE STREET FEE OWNER LLC (81-5259291) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(42) MIT 75 HAMILTON STREET FEE OWNER LLC (81-5130627) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(2,445)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(43) MIT 782 MAIN STREET FEE OWNER LLC (81-4380573) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,021)	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(44) MIT PURRINGTON STREET FEE OWNER LLC (N/A) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(45) MIT WEST 300 BLOCK JV LLC (04-2103594) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(46) 12 EMILY STREET LEASEHOLD LLC (46-4257627) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	2,201,945	34,000,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(47) 281-295 ALBANY STREET LEASEHOLD LLC (46-4298517) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	1,391,125	14,550,544	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(48) 424-456 MASSACHUSETTS AVENUE LEASEHOLD LLC (46-4509441) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	299,098	12,100,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(49) 610 MAIN STREET NORTH LEASEHOLD LLC (46-4624112) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	11,548,789	202,556,771	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(50) 610 MAIN STREET SOUTH LEASEHOLD LLC (46-3904926) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	9,463,943	200,137,484	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(51) 610-700 MAIN GARAGE LEASEHOLD LLC (46-3997167) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(52) 620 MEMORIAL LEASEHOLD LLC (46-4249493) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	3,442,745	54,425,514	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(53) 700 MAIN STREET LEASEHOLD LLC (46-3910601) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	5,148,200	135,261,774	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(54) MIT 128 SIDNEY LEASEHOLD LLC (46-4318943) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	2,171,194	40,200,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(55) MIT 148 SIDNEY LEASEHOLD LLC (46-4350211) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	747,088	12,300,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(56) MIT 149 SIDNEY LEASEHOLD LLC (46-4419735) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	1,892,527	32,500,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(57) MIT 17 TUDOR LEASEHOLD LLC (81-1419417) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	462,743	3,816,505	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(58) MIT 181 MASSACHUSETTS AVENUE LEASEHOLD LLC (47-5534204) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	4,373,628	114,130,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY

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(59) MIT 289 MASSACHUSETTS AVENUE LEASEHOLD LLC (81-2439067) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	158,888	7,090,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(60) MIT 415 MAIN STREET LEASEHOLD LLC (81-1136944) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	5,870,498	128,000,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(61) MIT 424-456 MASSACHUSETTS AVENUE LLC (46-4493299) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(3,687)	198	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(62) MIT 840 MAIN STREET LEASEHOLD LLC (81-2421079) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(5,791)	5,550,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(63) MIT ONE BROADWAY LLC (46-4581832) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	10,619,785	321,000,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(64) MIT 882 MAIN STREET LEASEHOLD LLC (81-2972818) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(48,660)	1,290,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(65) MIT 130 BROOKLINE LEASEHOLD LLC (81-1727616) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	2,023,673	25,557,437	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(66) MIT 1010 MASSACHUSETTS AVENUE LEASEHOLD LLC (81-4469185) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	887,969	20,940,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(67) MIT 1039 MASSACHUSETTS AVENUE LEASEHOLD LLC (81-4444669) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	378,171	9,700,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(68) MIT 119 PACIFIC STREET LEASEHOLD LLC (81-4417032) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	86,067	4,184,700	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(69) MIT 142 WAVERLY STREET LEASEHOLD LLC (81-4324924) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(257,193)	9,350,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(70) MIT 233 MASSACHUSETTS AVENUE LEASEHOLD LLC (81-4398640) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	86,185	4,740,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(71) MIT 782 MAIN STREET LEASEHOLD LLC (81-4368863) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(17,981)	8,400,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(72) MIT 117 WAVERLY STREET LEASEHOLD LLC (81-4682284) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(107,388)	10,680,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(73) MIT 187 SIDNEY STREET LEASEHOLD LLC (81-5075628) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(38,240)	1,080,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(74) MIT 38 HENRY STREET LEASEHOLD LLC (81-4750562) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(61,649)	2,680,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(75) MIT 600 MAIN STREET LEASEHOLD LLC (81-5115630) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(379,350)	33,300,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(76) MIT 75 HAMILTON STREET LEASEHOLD LLC (81-5146006) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	87,992	1,980,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY

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(77) MIT PURRINGTON STREET LEASEHOLD LLC (N/A) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(78) MIT 139 MAIN STREET LEASEHOLD LLC (81-4781556) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	6,625,144	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(79) MIT 589 PUTNAM AVENUE LEASEHOLD LLC (81-5189010) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	12,285	1,380,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(80) MIT 128 SIDNEY SPE LLC (46-4329881) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(2,396)	2,339	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(81) MIT 148 SIDNEY SPE LLC (46-4400934) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(2,413)	2,339	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(82) MIT 149 SIDNEY SPE LLC (46-4439009) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	(2,396)	2,339	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(83) MIT 640 MEMORIAL SPE LLC (46-4596884) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	10	197	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(84) 610 MAIN STREET SOUTH TRUSTEE LLC (81-4640391) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(85) 610-700 MAIN GARAGE TRUSTEE LLC (81-4652351) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(86) 700 MAIN STREET TRUSTEE LLC (81-4626823) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(87) 610 MAIN STREET NORTH TRUSTEE LLC (81-4652351) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(88) MIT 22 MAGAZINE STREET LEASEHOLD LLC (81-3433185) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	232,598	8,895,000	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(89) 650 MAIN STREET LEASEHOLD LLC (81-4613270) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(90) MIT EAST 300 BLOCK JV LLC (04-2103594) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(91) MIT 252 ALBANY STREET FEE OWNER LLC (81-4703355) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(92) MIT 252 ALBANY STREET LEASEHOLD LLC (81-4711384) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(93) MIT 8 CARLETON STREET LLC (46-4523741) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(94) MIT CAMBRIDGE REAL ESTATE LLC (81-2653478) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY



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(95) MIT SITE N LLC (04-2103594) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(96) MIT SITE P LLC (04-2103594) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(97) MIT SITE Q LLC (04-2103594) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(98) MIT SITE S LLC (47-4560662) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(99) 134 MASSACHUSETTS AVENUE FEE OWNER LLC (46-4682035) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(100) MIT 177 MASSACHUSETTS AVENUE LLC (46-4289160) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(101) MIT 730 MAIN STREET FEE OWNER LLC (81-4583846) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(102) MIT 750 MAIN STREET FEE OWNER LLC (81-4562956) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(103) TECH SQUARE JV LLC (20-5242541) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(104) 134 MASSACHUSETTS AVENUE LEASEHOLD LLC (46-4695223) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(105) 177 MASSACHUSETTS AVENUE LEASEHOLD LLC (46-4279029) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(106) MIT 238 MAIN STREET LEASEHOLD LLC (81-4497262) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(107) MIT 326-336 MAIN STREET LEASEHOLD LLC (81-4514745) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(108) MIT 640 MEMORIAL LEASEHOLD LLC (46-1548002) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(109) MIT 730 MAIN STREET LEASEHOLD LLC (81-4571861) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY
(110) MIT 750 MAIN STREET LEASEHOLD LLC (81-4544139) 1 BROADWAY, 9TH FLOOR, C/O MIT, CAMBRIDGE, MA 02142	REAL ESTATE	MA	0	0	MASSACHUSETTS INSTITUTE OF TECHNOLOGY

**Part II****Identification of Related Tax-Exempt Organizations** (continued)

(a) Name, address and EIN of related organization	(b) Primary Activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(7) THE MASSACHUSETTS GREEN HIGH PERFORMANCE COMPUTING CENTER, INC. (27-3014805) 100 BIGELOW STREET, HOLYOKE, MA 01040	RESEARCH	MA	501(C)(3)	12	N/A		✓
(8) THE LORD FOUNDATION OF MASSACHUSETTS, INC. (04-2748895) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	MIT SUPPORT	MA	501(C)(3)	12	MIT	✓	
(9) KENDALL PARTNERS I, INC. (27-0565900) 1 BROADWAY, 9TH FLOOR, CAMBRIDGE, MA 02142	TITLE HOLD	MA	501(C)(2)		MIT	✓	
(10) MASSACHUSETTS INSTITUTE OF TECHNOLOGY WELFARE BENEFIT PLANS TRUST (04-3177556) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	HEALTH BEN.	MA	501(C)(3)	12	MIT	✓	
(11) MIT REAL ESTATE FOUNDATION, INC. (04-3397800) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	REAL ESTATE	MA	501(C)(3)	12	MIT	✓	
(12) EDX, INC. (46-0807740) 141 PORTLAND STREET, 9TH FLOOR, CAMBRIDGE, MA 02139	EDUCATION	MA	501(C)(3)	12	N/A		✓



**Part III****Identification of Related Organizations Taxable as a Partnership** (continued)

(a) Name, address and EIN of related organization	(b) Primary Activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income related, unrelated, excluded from tax under sections 512-514	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) ALCHEMY PLAN (CAMBRIDGE) L.P. (98-0203250) TRAFALGAR COURT, LES BANQUES, ST. PETER PORT, GK	INVESTMENTS	UNITED KINGDOM (ENGLAND, NORTHERN IRELAND, SCOTLAND, AND WALES)	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	7,997,225	2,072,525		✓			✓	99.00
(2) BOULDERADO BOC, LP (82-4399258) 874 WALKER ROAD, SUITE C, C/O UNITED CORPORATE SERVICES, DOVER, DE 19904	INVESTMENTS	DE	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	(7,194,337)	67,805,663		✓			✓	100.00
(3) CASSINI PARTNERS, L.P. (82-3143653) 1 BROADWAY, 9TH FLOOR, CAMBRIDGE, MA 02142	INVESTMENTS	DE	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	8,927,591	177,927,591		✓			✓	99.00
(4) CASSINI GP, LLC (04-2103594) 1 BROADWAY, 9TH FLOOR, CAMBRIDGE, MA 02142	INVESTMENTS	DE	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	0	0		✓			✓	100.00
(5) GALILEO TM LLC (99-0376894) RUA DO CARMO, 8 GRUPO 502, RIO DE JANEIRO	INVESTMENTS	BRAZIL	MIT INVESTMENTS 2010, L.P.	EXCLUDED	15,304,610	156,994,283		✓			✓	99.00
(6) HEPHAESTUS ENERGY FUND, L.P. (36-4747789) 10000 MEMORIAL DRIVE, SUITE 550, HOUSTON, TX 77024	INVESTMENTS	TX	MIT INVESTMENTS 2010, L.P.	EXCLUDED	(9,251,274)	327,908,605		✓	(17,300,721)		✓	100.00
(7) ITHUBA INVESTMENTS LP (47-4243976) 3 COLUMBUS CIRCLE, 15TH FLOOR, NEW YORK, NY 10019	INVESTMENTS	NY	MIT INVESTMENTS 2010, L.P.	EXCLUDED	1,460,965	192,002,798		✓			✓	95.00
(8) LEVIATHAN REAL ESTATE PARTNERS LLC (47-3349186) 250 FIRST AVENUE, SUITE 200, NEEDHAM, MA 02494	INVESTMENTS	MA	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	(424,821)	658,921		✓			✓	83.00
(9) M/D INVESTORS VALUE FUND (30-0615514) ONE FAWCETT PLACE, GREENWICH, CT 06830	INVESTMENTS	CT	MIT INVESTMENTS 2010, L.P.	EXCLUDED	35,715,836	249,945,498		✓			✓	99.00

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(a) Name, address and EIN of related organization	(b) Primary Activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income related, unrelated, excluded from tax under sections 512-514	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(10) MAGNOLIA BOC I, LP (82-4397267) 1209 ORANGE STREET, C/O CORPORATION TRUST CENTER, WILMINGTON, DE 19801	INVESTMENTS	DE	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	13,300	100,653,050		✓			✓	100.00
(11) MALLARD FUND, L.P. (20-8974201) 2000 MCKINNEY AVENUE, SUITE 2125, DALLAS, TX 75201	INVESTMENTS	TX	MEADOWLARK ASSOCIATES, LLC	EXCLUDED	(35,455,392)	75,612,166		✓	(323,951)		✓	100.00
(12) MERCKX CAPITAL PARTNERS, L.P. (36-4711803) ONE MARITIME PLAZA, SUITE 2020, SAN FRANCISCO, CA 94111	INVESTMENTS	DE	MIT INVESTMENTS 2010, L.P.	EXCLUDED	9,221,521	134,516,737		✓			✓	83.00
(13) MFPLA, LP (45-3203773) P.O. BOX 194170, SAN FRANCISCO, CA 94119	INVESTMENTS	DE	MIT INVESTMENTS 2010, L.P.	EXCLUDED	40,760,352	261,806,826		✓			✓	89.00
(14) MIT INVESTMENTS 2009, L.P. (27-0896088) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	INVESTMENTS	DE	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	90,178,359	437,406,429		✓	9,937,697	✓		92.00
(15) MIT INVESTMENTS 2010, L.P. (27-0542081) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	INVESTMENTS	MA	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	562,745,939	8,895,742,003		✓	(18,131,205)	✓		100.00
(16) MIT PRIVATE EQUITY FUND II, L.P. (45-0480232) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	INVESTMENTS	DE	MIT PRIVATE EQUITY II, LLC	EXCLUDED	1,254,253	8,352,920		✓	1,341		✓	38.00
(17) MIT PRIVATE EQUITY FUND III, L.P. (20-4640729) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	INVESTMENTS	DE	MIT PRIVATE EQUITY III, LLC	EXCLUDED	2,062,067	23,470,968		✓	(82,116)		✓	28.00
(18) MIT PRIVATE EQUITY FUND IV, L.P. (26-1349728) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	INVESTMENTS	DE	MIT PRIVATE EQUITY IV, LLC	EXCLUDED	2,185,479	8,620,277		✓	679,703		✓	27.00
(19) MIT PRIVATE EQUITY FUND, L.P. (04-3490004) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	INVESTMENTS	DE	MIT PRIVATE EQUITY, LLC	EXCLUDED	345,008	2,608,133		✓	47,191		✓	34.00
(20) MIT PRIVATE EQUITY II, LLC (75-3066771) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	INVESTMENTS	DE	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	6,357	121,592		✓	7	✓		100.00

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(a) Name, address and EIN of related organization	(b) Primary Activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income related, unrelated, excluded from tax under sections 512-514	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(21) MIT PRIVATE EQUITY III, LLC (20-4639783) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	INVESTMENTS	DE	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	15,647	242,804		✓		✓		100.00
(22) MIT PRIVATE EQUITY IV, LLC (26-1356668) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	INVESTMENTS	DE	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	17,302	106,033		✓	5,382	✓		100.00
(23) MUDITA ARCHIMEDES LP (81-3445986) 535 PACIFIC AVENUE, 4TH FLOOR, SAN FRANCISCO, CA 94133	INVESTMENTS	DE	MIT INVESTMENTS 2010, L.P.	EXCLUDED	(6,917)	101,509,220		✓			✓	99.00
(24) NMSF LP (81-4521893) 1209 ORANGE STREET, C/O CORPORATION TRUST CENTER, WILMINGTON, DE 19801	INVESTMENTS	DE	MIT INVESTMENTS 2010, L.P.	EXCLUDED	264,380	20,357,972		✓			✓	99.00
(25) NORTHAVEN PARTNERS III, LP (13-3908626) 275 MADISON AVENUE, 6TH FLOOR, NEW YORK, NY 10016	INVESTMENTS	NY	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	1,817,770	3,568,505		✓			✓	63.00
(26) PREMIA FUND I, LLC (47-3300238) 811 HAMILTON STREET, REDWOOD CITY, CA 94063	INVESTMENTS	DE	MIT INVESTMENTS 2010, L.P.	EXCLUDED	2,819,809	9,262,011		✓			✓	56.00
(27) STANDARD PARTNERS FUND LP (37-1762191) 309 HAWTHORNE PLACE, LAWRENCEVILLE, NJ 08648	INVESTMENTS	NJ	MIT INVESTMENTS 2010, L.P.	EXCLUDED	(169,017)	10,964,913		✓			✓	69.00
(28) WEXFORD MIT ENERGY II, L.P. (76-0787877) 411 WEST PUTNAM AVENUE, SUITE 125, GREENWICH, CT 06830	INVESTMENTS	CT	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	168,675	6,488,042		✓	24,894		✓	91.00
(29) WEXFORD MIT ENERGY, L.P. (80-0057801) 411 WEST PUTNAM AVENUE, SUITE 125, GREENWICH, CT 06830	INVESTMENTS	CT	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	EXCLUDED	(51,348)	767,623		✓	24,992		✓	67.00

**Part IV****Identification of Related Organizations Taxable as a Corporation or Trust** (continued)

(a) Name, address and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C-corp, S-corp or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1) ABG CAPITAL (N/A) 4TH FLOOR, RAFFLES TOWER, C.O APEX FUND SERVICES (MAURITIUS) LTD, CYBERCITY, EBENE, 72201, MP	INVESTMENTS	MAURITIUS	MIT INVESTMENT S 2010, LP	C CORPORATION	11,304,551	473,253,821	100.00	✓	
(2) ADMETOS ASSETS LIMITED (N/A) TRIDENT TRUST CO BVI LTD, TRIDENT CHAMBERS, PO BOX 146, ROAD TOWN, TORTOLA, VI	INVESTMENTS	BRITISH VIRGIN ISLANDS	MIT INVESTMENT S 2010, LP	C CORPORATION	(292,476)	27,547,972	100.00	✓	
(3) APERIMUS OFFSHORE FUND, LTD. (N/A) 75 FORT STREET, PO BOX 1350, GEORGETOWN, GRAND CAYMAN, KY1-1108, CJ	INVESTMENTS	CAYMAN ISLANDS	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	C CORPORATION	(9,080,491)	109,559,382	100.00	✓	
(4) ATOMVEST OFFSHORE FUND LIMITED (N/A) 190 ELGIN AVENUE , GEORGETOWN, GRAND CAYMAN, KY1-9007, CJ	INVESTMENTS	CAYMAN ISLANDS	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	C CORPORATION	7,224,063	51,199,801	82.00	✓	
(5) BOSE CORPORATION (04-2655386) THE MOUNTAIN, FRAMINGHAM, MA 01701	PRODUCT DEVELOPMENT	MA		C CORPORATION				✓	
(6) FOXHAVEN CAPITAL (OFFSHORE), LTD. (N/A) PO BOX 309 UGLAND HOUSE, C/O MAPLES CORPORATE SERVICES LTD., GEORGETOWN, GRAND CAYMAN, KY1-1104, CJ	INVESTMENTS	CAYMAN ISLANDS	MIT INVESTMENT S 2010, LP	C CORPORATION	19,507,833	142,148,923	58.00	✓	
(7) GAOLING FEEDER II (N/A) P.O. BOX 908 GT MARY STREET, C/O WALKERS CORPORATE SERVICES LTD., GEORGETOWN, GRAND CAYMAN, KY1-9005, CJ	INVESTMENTS	CAYMAN ISLANDS	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	C CORPORATION	85,049,826	813,080,735	100.00	✓	
(8) GRANULAR FUND LIMITED (N/A) P.O. BOX 309 UGLAND HOUSE , C/O MAPLES CORPORATE SERVICES LTD., GEORGETOWN, GRAND CAYMAN, KY1-1104, CJ	INVESTMENTS	CAYMAN ISLANDS	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	C CORPORATION	0	15,585,700	94.00	✓	
(9) HYDE PARK CAPITAL LIMITED (N/A) 85 GRACECHURCH STREET, LONDON, EC3V 0AA , UK	INVESTMENTS	UNITED KINGDOM (ENGLAND, NORTHERN IRELAND, SCOTLAND, AND WALES)	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	C CORPORATION	(1,338,792)	26,217,049	100.00	✓	
(10) MIT ENDOWMENT/PATRON SCOTLAND LP (N/A) 50 LOTHIAN ROAD, FESTIVAL SQUARE, EDINBURGH, MIDLOTHIAN, EH3 9BY, UK	INVESTMENTS	UNITED KINGDOM (ENGLAND, NORTHERN IRELAND, SCOTLAND, AND WALES)	MIT/PATRON GP LIMITED	C CORPORATION	(2,774,214)	3,512,746	100.00	✓	
(11) MIT INDIA TRUST (N/A) PIROJSHANAGER, EASTERN EXPRESS HWY, MUMBAI 40007	INVESTMENTS	INDIA	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	TRUST	0	1,456	100.00	✓	

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(a) Name, address and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C-corp, S-corp or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(12) MIT PATRON GP LIMITED (N/A) 50 LOTHIAN ROAD, FESTIVAL SQUARE, EDINBURGH, MIDLOTHIAN, EH3 9BY, UK	INVESTMENTS	UNITED KINGDOM (ENGLAND, NORTHERN IRELAND, SCOTLAND, AND WALES)	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	C CORPORATION	0	0	100.00	✓	
(13) MIT PRESS LIMITED (UK) (N/A) 1 DUCHESS STREET, SUITE 2, LONDON, W1W 6AN, UK	PUBLICATION	UNITED KINGDOM (ENGLAND, NORTHERN IRELAND, SCOTLAND, AND WALES)	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	C CORPORATION	218,544	1,709,243	100.00	✓	
(14) PROTEGO BLOCKER LLC (81-1672568) 77 MASSACHUSETTS AVENUE, NE49-3142, CAMBRIDGE, MA 02139	INVESTMENTS	MA	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	C CORPORATION	(519)	32,810	100.00	✓	
(15) SINGAPORE-MIT ALLIANCE FOR RESEARCH & TECHNOLOGY ("SMART") (N/A) 1 CREATE WAY , #10-01 CREATE TOWER, SINGAPORE, 138602, SN	RESEARCH	SINGAPORE	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	C CORPORATION	69,058,081	37,343,691	100.00	✓	
(16) TERRA AUSTRALIS PROPERTY FUND II (N/A) LEVEL 12, 89 YORK STREET, SYDNEY, AS	INVESTMENTS	AUSTRALIA	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	TRUST	1,650,020	13,471,137	82.00	✓	
(17) THE ENGINE ACCELERATOR, INC. (81-4518296) 501 MASSACHUSETTS AVENUE, CAMBRIDGE, MA 02139	INNOVATION SUPPORT	MA	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	C CORPORATION	2,751,818	3,104,804	100.00	✓	
(18) MIT CHARITABLE LEAD TRUST (1) (04-6854498)	INVESTMENTS	MA		TRUST					
(19) MIT CHARITABLE REMAINDER TRUSTS (391)	INVESTMENTS	MA		TRUST					
(20) MIT POOLED INCOME FUNDS (3)	INVESTMENTS	MA		TRUST					
(21) PERPETUAL TRUSTS (19)	INVESTMENTS			TRUST					

**Part V****Transactions with Related Organizations** (continued)

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount Involved	(d) Method of determining amount involved
(6) BOSE CORPORATION	F	6,765,467	CASH
(7) BOULDERADO BOC, L.P.	B	75,000,000	CASH
(8) CASSINI PARTNERS, L.P.	B	169,000,000	CASH
(9) GALILEO TM, LLC	A	291,151	CASH
(10) GAOLING FEEDER II	S	300,000,000	CASH
(11) GRANULAR FUND LIMITED	B	15,000,000	CASH
(12) HEPHAESTUS ENERGY FUND, L.P.	A	5,200	CASH
(13) HEPHAESTUS ENERGY FUND, L.P.	S	40,000,000	CASH
(14) HYDE PARK CAPITAL LIMITED	B	6,745,784	CASH
(15) ITHUBA INVESTMENTS, L.P.	A	1	CASH
(16) ITHUBA INVESTMENTS, L.P.	S	3,204,363	CASH
(17) LEVIATHAN REAL ESTATE PARTNERS LLC	A	-424,821	CASH
(18) LEVIATHAN REAL ESTATE PARTNERS LLC	B	750,000	CASH
(19) LORD FOUNDATION OF MASSACHUSETTS, INC.	C	2,280,000	CASH
(20) LORD FOUNDATION OF MASSACHUSETTS, INC.	R	1,185,165	CASH
(21) M/D INVESTORS VALUE FUND	A	692,790	CASH
(22) MAGNOLIA BOC I, L.P.	B	104,873,758	CASH
(23) MASSACHUSETTS INSTITUTE OF TECHNOLOGY WELFARE BENEFIT PLANS TRUST	S	6,542,000	CASH
(24) MERCKX CAPITAL PARTNERS, L.P.	A	338,835	CASH
(25) MFPLA, L.P.	A	385,492	CASH
(26) MFPLA, L.P.	S	110,000,000	CASH
(27) MIT INTERNATIONAL, INC.	B	250,000	CASH
(28) MIT INTERNATIONAL, INC.	D	800,000	CASH
(29) MIT INTERNATIONAL, INC.	S	13,232,000	CASH
(30) MIT PRESS LIMITED (UK)	S	299,090	CASH
(31) MIT PRIVATE EQUITY FUND II, L.P.	A	46,067	CASH
(32) MIT PRIVATE EQUITY FUND II, L.P.	S	2,447,893	CASH
(33) MIT PRIVATE EQUITY FUND III, L.P.	A	231,091	CASH
(34) MIT PRIVATE EQUITY FUND III, L.P.	B	540,891	CASH
(35) MIT PRIVATE EQUITY FUND III, L.P.	S	5,430,235	CASH
(36) MIT PRIVATE EQUITY FUND IV, L.P.	A	49,086	CASH
(37) MIT PRIVATE EQUITY FUND IV, L.P.	B	1,194,588	CASH
(38) MIT PRIVATE EQUITY FUND IV, L.P.	S	4,120,839	CASH
(39) MIT PRIVATE EQUITY FUND, L.P.	A	4,544	CASH
(40) MIT PRIVATE EQUITY FUND, L.P.	S	1,409,852	CASH
(41) MIT PRIVATE EQUITY II, LLC	A	227	CASH
(42) MIT PRIVATE EQUITY II, LLC	S	12,138	CASH
(43) MIT PRIVATE EQUITY III, LLC	A	1,753	CASH
(44) MIT PRIVATE EQUITY III, LLC	B	4,105	CASH

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount Involved	(d) Method of determining amount involved
(45) MIT PRIVATE EQUITY III, LLC	S	41,215	CASH
(46) MIT PRIVATE EQUITY IV, LLC	A	388	CASH
(47) MIT PRIVATE EQUITY IV, LLC	B	12,572	CASH
(48) MIT PRIVATE EQUITY IV, LLC	S	32,625	CASH
(49) MIT REAL ESTATE FOUNDATION, INC.	C	3,882,450	CASH
(50) MUDITA ARCHIMEDES L.P.	A	338	CASH
(51) MUDITA ARCHIMEDES L.P.	B	28,036,800	CASH
(52) NMSF L.P.	A	84,707	CASH
(53) NMSF L.P.	B	20,000,000	CASH
(54) NORTHAVEN PARTNERS III, L.P.	S	700,000	CASH
(55) PREMIA FUND I, LLC	A	-223,348	CASH
(56) PREMIA FUND I, LLC	B	2,513,966	CASH
(57) PREMIA FUND I, LLC	S	4,732,375	CASH
(58) PROTEGO BLOCKER LLC	B	33,266	CASH
(59) SINGAPORE-MIT ALLIANCE FOR RESEARCH & TECHNOLOGY	M	6,102,519	CASH
(60) SINGAPORE-MIT ALLIANCE FOR RESEARCH & TECHNOLOGY	Q	4,790,514	CASH
(61) STANDARD PARTNERS FUND L.P.	A	2,835	CASH
(62) TECHNOLOGY REVIEW, INC.	D	4,062,791	CASH
(63) TECHNOLOGY REVIEW, INC.	P	1,879,707	CASH
(64) TERRA AUSTRALIS PROPERTY FUND II	B	3,165,594	CASH
(65) TERRA AUSTRALIS PROPERTY FUND II	S	967,614	CASH
(66) THE ENGINE ACCELERATOR, INC.	D	2,675,000	CASH
(67) WEXFORD MIT ENERGY II, L.P.	A	140,356	CASH
(68) WEXFORD MIT ENERGY , L.P.	A	3,211	CASH
(69) OCEANLINK PARTNERS FUND, L.P.	A	1,557	CASH
(70) OCEANLINK PARTNERS FUND, L.P.	B	5,000,000	CASH



**Part VII****Supplemental Information.** Provide additional information for responses to questions on Schedule R (see instructions).

Return Reference - Identifier	Explanation
SCHEDULE R, PART II -	AS A RESULT OF MIT'S CONTROL OF AN ORGANIZATION THAT CONTROLS ANOTHER ORGANIZATION WHICH SERVES AS THE CENTRAL ORGANIZATION UNDER A GROUP EXEMPTION, MIT HAS RELATED ORGANIZATIONS THAT ARE SUBORDINATE ORGANIZATIONS INCLUDED IN A GROUP EXEMPTION. PURSUANT TO IRS INSTRUCTIONS, THESE ORGANIZATIONS ARE NOT REQUIRED TO BE SEPARATELY LISTED ON SCHEDULE R.
SCHEDULE R, PART IV -	MIT IS THE OWNER (RECEIVED BY WAY OF TWO CHARITABLE GIFTS AND DISCLOSED IN A PRIOR TAX YEAR) OF A MAJORITY OF BOSE CORPORATION'S CLASS B SHARES. THIS INTEREST IS ENTIRELY PASSIVE AND PURELY ECONOMIC AS MIT POSSESSES ONLY THE RIGHT TO RECEIVE DIVIDENDS WHICH MAY BE DISTRIBUTED ON THE SHARES. THE CLASS B SHARES HAVE NO VOTING POWER OVER BOARD MEMBERSHIP, CORPORATE LIQUIDATION OR SALE, OR OTHER CORPORATE GOVERNANCE AND OPERATIONS ISSUES. AS A CLASS B SHAREHOLDER, MIT IS NOT PERMITTED TO SELL ITS STOCK WITHOUT THE EXPRESS APPROVAL OF BOSE'S BOARD. PUBLIC DISCLOSURE OF CERTAIN DETAILS ABOUT THE GIFT COULD PUT BOSE CORPORATION AT A COMPETITIVE DISADVANTAGE.*  * SEVERAL IRS PRONOUNCEMENTS HAVE MADE IT CLEAR THAT THE FORM 990 IS NOT INTENDED TO PUT A DISCLOSED DONOR AT A POTENTIAL COMPETITIVE DISADVANTAGE.